This Instrument Prepared By:
Bartholomew, Cleary, Stokes & Mudter, P.A.
First American Center
Nashville, Tennessee 37238

Send Tax Statements To New Owner:

EXEMPT

BOOK 5550 PAGE 558

Field Book No.	Map & Parcel
3W-10240	92-3-268
3W-10245	92-3-269
3W-5275	92-3-275
3W-5270	92-3-274
3W-5265	92-3-273
3W-5260	92-3-272
3W-5255	92-3-271
3W-5250	92-3-270

GENERAL WARRANTY DEED

For and in consideration of the sum of Ten and no/100 Dollars ($10.00), and other good and valuable consideration, including, the issuance by The Health and Educational Facilities Board of The Metroplitan Government of Nashville and Davidson County, Tennessee (the "Grantee"), of its HEW (Title VII) Collateralized Revenue Bonds (Meharry Medical College), Series 1979, in the aggregate principal amount of $29,520,000.00, and the agreement by the Grantee to use a portion of the proceeds of the sale thereof to purchase a 90% participation in a note heretofore issued by Meharry Medical College (the "Grantor"), such acquisition by the Grantee resulting in a reduction in the interest rate payable on the loan evidenced by such note and thereby promoting savings in interest costs to the Grantor and others, all as more fully described in that certain Agreement of Sale, dated as of December 1, 1979, by and between the Grantee and the Grantor, receipt of all of which is hereby acknowledged, the Grantor has this day bargained and sold and does hereby transfer and convey unto the Grantee, its successors and assigns, certain real property located in Davidson County, Tennessee, and being more particularly described in Schedule "A" attached hereto and by this reference incorporated herein as if copied in full.

To have and to hold the said real property, with the appurtenances, estate, title and interest thereunto belonging to the said Grantee, its successors and assigns, forever.

The Grantor covenants with the said Grantee, that it is lawfully seized and possessed of said real estate, in fee simple, has a good right to convey it and that it is unencumbered except for those matters set forth on Schedule "B" attached hereto and by this reference incorporated herein as if copied in full.

The Grantor further covenants and binds its successors, assigns, and representatives, to warrant and forever defend the title to said real estate to the said Grantee, its successors and assigns, against the lawful claims of all persons whomsoever, except for those matters set forth on Schedule "B" attached hereto and by this reference incorporated herein as if copied in full.

IN WITNESS WHEREOF, the Grantor has caused this instrument to be executed by its duly authorized officers, this 2nd day of January, 1980.

GRANTOR:

MEHARRY MEDICAL COLLEGE

By: Lawson H Sluss

Its: Executive Vice President

ATTEST: [illegible]

Its: Secretary

STATE OF TENNESSEE
COUNTY OF DAVIDSON

The recording of this instrument is exempt from the provisions of Chapter 67, Section 67-4102, Item S, Tennessee Code Annotated, as amended, by reason of Subsection (e) thereof. Subscribed and sworn to before me, this the 2nd day of January, 1980.

CHAIRMAN

THE HEALTH AND EDUCATIONAL FACILITIES BOARD OF THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE

Hector M Robinson Sr
Affiant

Linda M. Moorningham
Notary Public

My Commission Expires:

5-2-81

STATE OF TENNESSEE
COUNTY OF DAVIDSON

5550 PAGE 560

Before me, the undersigned, a Notary Public of the State and County aforesaid, personally appeared _____ and _____ with whom I am personally acquainted, and who, upon oath, acknowledged themselves to be _____ and _____ of Meharry Medical College, the within named bargainor, a not for profit corporation, and that they as such _____ and _____, being authorized so to do, executed the foregoing instrument for the purpose therein contained, by signing the name of the corporation by themselves as such _____ and _____ respectively.

Witness my hand and seal, at office in _____, this ___ day of _____, 1980.

_____
Notary Public

My Commission Expires:

_____

RUSH

IDENTIF REFERENCE

JAN 3 12 29 PM '80

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being Lots 9 through 15, inclusive, Lots 25 through 31 inclusive, and part of Lots 8, 16, 24 and 32 of W. A. Lannon's Subdivision of Lot No. 10 Harding Lytle Tract, of record in Book 57, page 159, Register's Office for said County, and parts of Lots 6 and 8 Harding Lytle Tract, of record in Book 21, page 102, Register's Office for said County, and part of Alameda Street and alleys as closed, described according to a survey of Dixie Engineering Associates, dated December 16, 1977, and revised December 29, 1978, as follows:

BEGINNING at a point on the northerly margin of Albion Street, said point being South 75°29'00" West, 242.70 feet along the northerly margin of Albion Street from the westerly margin of Eighteenth Avenue, North; thence South 75°29'00" West 373.33 feet with the northerly margin of Albion Street to an iron pin; thence North 14°20'35" West, 294.15 feet to a point; thence South 75°39'25" West 7 feet to a point; thence North 14°20'35" West, 136 feet to a point; thence South 76°12'27" West, 54.53, feet to an iron pin; thence North 13°05'00" West, 290.92 feet to a point on the southerly margin of McHarry Boulevard, said point being 342.19 feet eastwardly from the easterly margin of Twenty-First Avenue, North; thence North 75°53'00" East 229.90 feet with the southerly margin of McHarry Boulevard to a point; thence South 13°58'00" East 206.20 feet to a point; thence North 76°08'00" East, 330.15 feet to a point on the eastwardly side of Hubbard Hospital; thence South 13°58'50" East, 135.35 feet to a point; thence South 76°08'00" West, 101.50 feet to a point, an inside corner of Hubbard Hospital; thence South 13°58'50" East, 90.00 feet to an outside corner of Hubbard Hospital; thence South 76°08'00" West, 19 feet to a point; thence South 14°41'00" East, 106.4 feet to a point; thence South 75°19'00" West, 15 feet to a point; thence South 14°41'00" East, 180 feet to the point of beginning.

ALSO ENCLUDED THE FOLLOWING EASEMENT:

BEGINNING at a point on the westerly or North 14°20'35" West, 294.15 feet or second line of the tract described in Exhibit A to the Supplement and Amendment to Deed of Trust; thence South 75°39'25" West, 21 feet to a point; thence North 14°20'35" West, 7.8 feet to a point; thence North 75°39'25" East, 14 feet to a point; thence North 14°20'35" West, 23.5 feet to a point; thence North 75° 39'25" East, 7 feet to a point on said North 14°20'35" West, 294.15 foot line; thence reversely along said line South 14°20'35" East, 31.3 feet to the point of or place of beginning.

Schedule "A"

RECORDER'S MEMO:
Legibility or Writing, Typing or Printing in This
Document Unsatisfactory When Received.

All defects, liens, encumbrances, adverse claims or other matters of record, as of the date hereof, in the Register's Office for Davidson County, Tennessee, or otherwise, as of the date hereof, a matter of public record in Davidson County, Tennessee, and affecting or pertaining to the property described in Schedule "A".

Schedule "B"