FILED
WILLIAMSON COUNTY
CLERK & MASTER
2009 DEC 10 AM 9:03

IN THE CHANCERY COURT FOR WILLIAMSON COUNTY,
AT FRANKLIN, TENNESSEE

ENTERED 12/10/09

BILL GARRETT, Davidson County
Trans:T20090083628 ORDER
Recvd: 12/11/09 09:22 21 pgs
Fees:107.00 Taxes:0.00
20091211-0113189

In Re:	
CONSERVATORSHIP OF BETTY R. HENDRICKS,	
Respondent,	
LEASA JANE HENDRICKS,	DOCKET No. C-35233
Petitioner,	
WILLIAM EDWARD HENDRICKS, JR.,	
Cross Petitioner.	

AGREED ORDER

This cause came before the Court on the 9th day of December, 2009, upon the agreement of counsel and the parties as well as the guardian *ad litem* that all matters had been resolved in this case with the exception of attorney's fees, discretionary costs and court costs, which announcement was made to the Court on December 9, 2009, after the testimony of Dr. James Walker of Vanderbilt University. The Court being pleased to adopt such agreement of the parties, guardian *ad litem*, and counsel as its Order; it is therefore

THE CHANCERY COURT SEAL WILLIAMSON CO. TN

ORDERED, ADJUDGED and DECREED that the parties have reached a settlement fully resolving all claims and issues which were brought before the Court by the Petitioner except for reasonable attorney's fees, discretionary costs and Court costs; and it is further

ORDERED, ADJUDGED and DECREED that the Will executed by Betty R. Hendricks on June 13, 2006, is found to be her valid Will which the parties agree will be submitted to probate at the death of Betty R. Hendricks, without opposition from her son or daughter; and it is further

ORDERED, ADJUDGED and DECREED that the son, William Edward Hendricks, Jr., will not offer the Will executed by Betty R. Hendricks on September 30, 2008, for probate; and it is further

ORDERED, ADJUDGED and DECREED that the Quitclaim Deed executed by Betty R. Hendricks on October 10, 2008, a copy of which is attached hereto as **Exhibit A** and is incorporated herein by reference, is set aside and held for naught and title to a one-half undivided interest in the condominium at 108 Windsor Tower, 4215 Harding Road, Nashville, Tennessee 37205, is vested solely in Betty R. Hendricks name; and it is further

ORDERED, ADJUDGED and DECREED that the trust agreement executed by Betty R. Hendricks on September 30, 2008, is set aside and all assets placed into the trust except for the real property, shall be placed in the name of Mrs. Hendricks' conservator, William Edward Hendricks, as conservator, for the use and benefit of the ward, Betty R. Hendricks; and it is further

ORDERED, ADJUDGED and DECREED that a conservatorship is necessary for the person and the Estate of Betty R. Hendricks, the Court having found the parties agreed

THE CHANCERY COURT SEAL WILLIAMSON CO. TN

that she is not capable to manage her personal or financial affairs or make decisions related to same and the Court having been presented proof of same, and William Edward Hendricks IV is appointed to serve as the Conservator for his Mother's estate; and it is further

ORDERED, ADJUDGED and DECREED that William Edward Hendricks IV shall not charge a fee for carrying out his responsibilities as Conservator or Power of Attorney in the past or as Conservator in the future and shall serve without bond; provided, however, that he shall send copies each month of the statements for the conservatorship bank account and investment accounts to his sister, Leasa Jane Hendricks, and that as Conservator, he shall authorize all health care providers and the nursing home to provide his sister, Leasa Jane Hendricks, with full access to all of their Mother, Betty R. Hendricks', medical records; and it is further

ORDERED, ADJUDGED and DECREED that William Edward Hendricks, IV as Conservator of his Mother's estate, shall notify his sister, Leasa Jane Hendricks, of any major issues concerning their Mother that may arise and promptly notify her of the Mother's death when that occurs; and it is further

ORDERED, ADJUDGED and DECREED that upon the death of Betty R. Hendricks, that both William Edward Hendricks IV and Leasa Jane Hendricks agree that they shall decline to serve as Executors of their Mother's estate, but a neutral Executor, Joshua Rogers, Attorney at Law, shall serve in their stead; and it is further

ORDERED, ADJUDGED and DECREED that the Court will decide the remaining issue of attorney's fee, discretionary costs, and court costs, which will be submitted to the

THE CHANCERY COURT SEAL WILLIAMSON CO. TN

Court on December 10, 2009, by Affidavit of the counsel and guardian *ad litem*; and it is further

ORDERED, ADJUDGED and DECREED that the property management plan proposed by the Respondent, William Edward Hendricks, for the care of the finances of his Mother, Betty R. Hendricks, is approved, and a copy is attached hereto and incorporated by reference therein as **Exhibit B**.

DATED this 10 day of December, 2009.

Clerk & Master

APPROVED FOR ENTRY:

HELEN SFIKAS ROGERS, No. 7025
LAWRENCE J. KAMM, No. 025950
Attorneys for Petitioner, Leasa Jane Hendricks
2205 State Street
Nashville, Tennessee 37203
Phone No. (615) 320-0600
Fax No. (615) 320-9933

PAUL T. NOWAK, ESQ. No. 18417
Attorney for Respondent, William Edward Hendricks
YOST, ROGERTSON, NOWAK, PLLC
133 Holiday Court, Suite 208
Franklin, Tennessee 37067
Phone No. (615) 790-9678
Fax No. (615) 790-1617

STATE OF TENNESSEE
WILLIAMSON COUNTY
I, THE UNDERSIGNED CLERK & MASTER, DO HEREBY CERTIFY THIS TO BE A TRUE COPY OF THE ORIGINAL OF THIS INSTRUMENT FILED IN THIS CAUSE.

THE CHANCERY COURT SEAL WILLIAMSON CO. TN

T. HOLLAND McKINNIE, ESQ. No. 15580
Guardian Ad Litem for Betty R. Hendricks
217 Second Avenue South
Franklin, Tennessee 37064
Phone No. (615) 790-2575
Fax No. (615) 790-1917

CERTIFICATE OF SERVICE

The undersigned certifies that on the 10th day of December, 2009, all the following individuals or counsel of record were served with a copy of the foregoing document at their respective addresses by the identified method:

X **Deposit in the U.S. Mail, First Class Postage Attached**

HELEN S. ROGERS

T. HOLLAND McKINNIE, ESQ.
Guardian Ad Litem for Betty R. Hendricks
217 Second Avenue South
Franklin, Tennessee 37064

PAUL T. NOWAK, ESQ.
YOST, ROGERTSON, NOWAK, PLLC
133 Holiday Court, Suite 208
Franklin, Tennessee 37067

JOSHUA ROGERS, ESQ.
SCHELL BINKLEY & DAVIES
511 NEW HIGHWAY 96 WEST, SUITE 204
FRANKLIN, TN 37064

THE CHANCERY COURT SEAL WILLIAMSON CO. TN

This instrument prepared by:
J. Randall Hooper
109 Westpark Drive, Suite 300
Brentwood, TN 37027

Record and return to:
Same as preparer

Davidson County DEEDQC
Recvd: 10/14/08 15:23 2 pgs
Fees:12.00 Taxes:0.00
20081014-0103549

Address of New Owner:
Wm. Edward Hendricks, Jr., Trustee
330 Northwind Drive
Goodlettsville, TN 37072

Send Tax Bills to:
New Owner

Map/Parcel:
103-16-0B-008.00

QUITCLAIM DEED TO TRUSTEE

For good and valuable consideration, receipt of which is hereby acknowledged, Betty R. Hendricks, unmarried, hereinafter called Grantor, has bargained and sold, and by these presents does quitclaim, transfer and convey unto Wm. Edward Hendricks, Jr., as Trustee of the Betty Hendricks Trust, hereinafter called Grantee, her successors and assigns, all of Grantor's right, title and interest in a certain tract or parcel of land in Davidson County, Tennessee, described as follows:

Being Unit No. 108 as shown on the Plat of WINDSOR TOWER, a condominium, of record in Book 5200, page 71, Register's Office for Davidson County, Tennessee, together with an undivided .616% interest in common elements of 4215 Harding Road Homeowners' Association, as described in Book 2313, page 338, et. seq., said Register's Office.

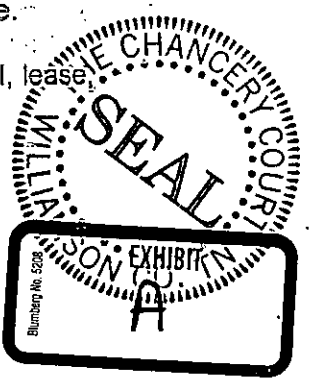
Being the same property conveyed to Betty R. Hendricks, unmarried by deed from Windsor Tower, Inc. of record in Book 5376, page 886, Register's Office for Davidson County, Tennessee.

This conveyance is made subject to taxes for the current year and subsequent years and all existing restrictive covenants and conditions, liens, easements and other matters and encumbrances of record.

Grantor acknowledges and represents to Grantee that she has previously conveyed an undivided one-half (½) interest in the property to Leasa Jane Hendricks by deed of record in Instrument No. 20070226-0023802, Register's Office for Davidson County, Tennessee.

This is improved property, known as 4215 Harding Road, Unit 108, Nashville, Tennessee.

Grantee, as Trustee, shall have the power and authority to protect, conserve, sell, lease, encumber or otherwise manage and dispose of the real property described above.



...ERS MEMO
...EGIBILITY OF WRITING, TYPING O
PRINTING IN THIS DOCUMENT
UNSATISFACTORY WHEN RECEIVE...

State of Tennessee
County of Williamson

The actual consideration or value, whichever is greater, for this transfer is $0.00. The purpose of this transaction is to transfer the subject property to a revocable living trust.

Affiant

Subscribed and sworn to before me this 10 day of October, 2008.

Notary Public

My Commission Expires: May 2, 2011

DIANA C. GILFILEN
STATE OF TENNESSEE NOTARY PUBLIC
DAVIDSON COUNTY, TENN.
My Commission Expires MAY 2, 2011

Deed prepared based on information and documents provided by the parties. No title examination has been performed by the attorney preparing this document. Wherever used, the singular number shall include the plural, the plural the singular, and the use of any gender shall be applicable to all genders.

Witness my hand this 10 day of October, 2008.

Betty R. Hendricks, Grantor

State of Tennessee
County of Williamson

Personally appeared before me, the undersigned Notary Public, the within named Grantor, Betty R. Hendricks, with whom I am personally acquainted and who upon oath acknowledged that she executed the within and foregoing instrument for the purposes therein contained.

Witness my hand and official seal this the 10 day of October, 2008.

Notary Public

My Commission Expires: May 2, 2011

DIANA C. GILFILEN
STATE OF TENNESSEE NOTARY PUBLIC
DAVIDSON COUNTY, TENN.
My Commission Expires MAY 2, 2011

THE CHANCERY COURT
SEAL
WILLIAMSON CO., TN.

IN THE CHANCERY COURT FOR WILLIAMSON COUNTY, TENNESSEE

In Re:	)	
	)	
CONSERVATORSHIP OF BETTY R. HENDRICKS,	)	**No. C-35223**
	)	
Respondent,	)	
	)	
LEASA JANE HENDRICKS,	)	
	)	
Petitioner,	)	
	)	
WILLIAM EDWARD HENDRICKS, JR.	)	
	)	
Cross Petitioner.	)	

CROSS PETITIONER'S PROPERTY MANAGEMENT PLAN

Pursuant to T.C.A.§34-1-115, Cross Petitioner, William Edward Hendricks, Jr., through counsel, submits this Property Management Plan.

Respondent's Assets

	Value as of January 1, 2009
Betty R. Hendricks Trust, Suntrust Acct. No. [redacted]	$6,367.78
John Hancock Venture III Annuity Acct. No. 2513194	$202,883.03
Fidelity Investments Acct. No. [redacted] (IRA)	$72,472.99 (This amount will be reduced as minimum distributions are made)
[redacted] (Trust)	$ 5,450.00
½ Interest in real property at 4215 Harding Pike, Apt. 108	$92,500.00
Personal Property	$15,000.00 (estimate)
TOTAL	$394,673.80

THE CHANCERY COURT SEAL WILLIAMSON CO. TN

EXHIBIT B

Respondent's Sources of Income	Monthly Amount
Social Security	$1,157.40
Genworth Long Term Care Benefit	$1,350.00
John Hancock Annuity	$1,250.00
Fidelity IRA	$1,450.00 (Total)
Interest and Dividends	$0.00
TOTAL	$5,207.40
Respondent's Average Monthly Expenses	$5,100.00

Cross Petitioner proposes to maintain the current investment mix. The Fidelity account contains diversified investments, permitted by T.C.A. §35-3-116(a). Cross Petitioner proposes to pay Respondent's expenses from income, to the extent possible and to liquidate investments to pay expenses to the extent income is not sufficient to cover all of Respondent's expenses.

Should Respondent's personal assets be depleted, Cross Petitioner would seek the Court's guidance with regard to partitioning the real property in order to provide additional funds for Respondent's care and support.

Respectfully submitted,

Paul T. Nowak #018417.
Attorney for Cross Petitioner
133 Holiday Court, Suite 208
Franklin, TN 37067
(615)790-9678

THE CHANCERY COURT SEAL WILLIAMSON CO. TN

CERTIFICATE OF SERVICE

I certify that a true and correct copy of the foregoing Property management Plan was served by First Class Mail, postage prepaid, upon the following:

Helen Sfikas Rogers, Esq.
The Wind in the Willows Mansion
2205 State Street
Nashville, TN 37203-1850

T. Holland McKinnie, Esq.
435 Main Street
Franklin, TN 37064

Gary Richardson
2733 Kennedy Court
Franklin, TN 37064

Dated: January 30, 2009

Paul T. Nowak, Jr.

THE CHANCERY COURT SEAL WILLIAMSON CO. TN

SUNTRUST BANK
P O BOX 622227
ORLANDO FL 32862-2227

36/E00/0175/0 /54
[redacted]088498380
08/31/2009

SUNTRUST

Account Statement

BETTY HENDRICKS TRUST
W E HENDRICKS JR TRUSTEE
330 NORTHWIND DR
GOODLETTSVILLE TN 37072-2922

Questions? Please call
1-800-786-8787

THANK YOU FOR BANKING WITH SUNTRUST. TO LEARN MORE ABOUT HOW SUNTRUST CAN MEET YOUR FINANCIAL SERVICES NEEDS, PLEASE VISIT OUR WEB SITE AT WWW.SUNTRUST.COM

Account Summary

Account Type	Account Number	Statement Period
FREE BUSINESS CHECKING	[redacted]	08/01/2009 - 08/31/2009

Description	Amount	Description	Amount
Beginning Balance	$7,362.42	Average Balance	$5,519.04
Deposits/Credits	$5,207.40	Average Collected Balance	$5,388.40
Checks	$9,535.70	Number of Days in Statement Period	31
Withdrawals/Debits	$290.69		
Ending Balance	$2,743.43		

Deposits/ Credits

Date	Amount	Serial #	
08/07	1,350.00		DEPOSIT
08/12	650.00		*ELECTRONIC/ACH CREDIT* FIDELITY FIIS FIIS [redacted]
08/12	800.00		*ELECTRONIC/ACH CREDIT* FIDELITY FIIS FIIS [redacted]
08/12	1,250.00		*ELECTRONIC/ACH CREDIT* JOHN HANCOCK LIF VARANNUITY [redacted]
08/19	1,157.40		*ELECTRONIC/ACH CREDIT* US TREASURY 303 SOC SEC [redacted] SSA

Deposits/Credits: 5 Total Items Deposited: 1

Checks

Check Number	Amount	Date Paid	Check Number	Amount	Date Paid	Check Number	Amount	Date Paid
1057	4,550.00	08/03	*1061	64.70	08/24			
1058	125.00	08/04	1062	4,796.00	08/28			

Checks: 4 *Break in check sequence

Withdrawals/ Debits

Date Paid	Amount	Serial #	Description
08/06	32.41		*ELECTRONIC/ACH DEBIT* CHASE CHECK PYMT 1059
08/14	24.10		*ELECTRONIC/ACH DEBIT* AT&T SERVICES CHECKPAYMT 1060
08/17	234.18		*ELECTRONIC/ACH DEBIT* MUTUAL OF OMAHA AUG INSPRM UL5732

Withdrawals/Debits: 3

THE CHANCERY COURT WILLIAMSON SEAL

Balance Activity History

Date	Balance	Collected Balance	Date	Balance	Collected Balance
08/01	7,362.42	7,362.42	08/06	2,655.01	2,655.01
08/03	2,812.42	2,812.42	08/07	4,005.01	2,655.01
08/04	2,687.42	2,687.42	08/10	4,005.01	4,005.01

Continued on next page

SUNTRUST BANK
P O BOX 622227
ORLANDO FL 32862-2227

SUNTRUST

Account Statement

Balance Activity History	Date	Balance	Collected Balance	Date	Balance	Collected Balance
	08/12	6,705.01	6,705.01	08/19	7,604.13	7,604.13
	08/14	6,680.91	6,680.91	08/24	7,539.43	7,539.43
	08/17	6,446.73	6,446.73	08/28	2,743.43	2,743.43

To change your address, please call 1-800-SUNTRUST (1-800-786-8787). Business clients call 1-800-752-2515.

Complete this section to balance this statement to your transaction register.

Month _____ Year _____

Bank Balance Shown on statement $ _____

Add (+)
Deposits not shown on this statement (if any). $ _____

Total (+) $ _____

Subtract (-)
Checks and other items outstanding but not paid on this statement (if any).

	$		$

Total (-) $ _____

Balance $ _____

These balances should agree

Your Transaction Register Balance $ _____

Add (+)
Other credits shown on this statement but not in transaction register. $ _____

Add (+)
Interest paid (for use in balancing interest-bearing accounts only). $ _____

Total (+) $ _____

Subtract (-) Other debits shown on this statement but not in transaction register.

Service Fees (if any)	$

Total (-) $ _____

Balance $ _____

In Case Of Errors Or Questions About Your Electronic Transfers:
If you think your statement or receipt is wrong or if you need more information about an electronic transfer, please contact us at the telephone number or address on this statement within 60 days of the statement on which the problem first appeared. Please give us your name and account number, describe the transaction (date, place/type, amount), and explain your concern. We will investigate and correct any error promptly. For your convenience, we will provisionally credit your account for the amount in question if we take more than 10 business days for point-of-sale transactions or foreign-initiated transfers, 5 business days for SunTrust Check Card Visa merchant transactions, or 20 business days for errors that occur within the first 30 days the account is open to complete our investigation.

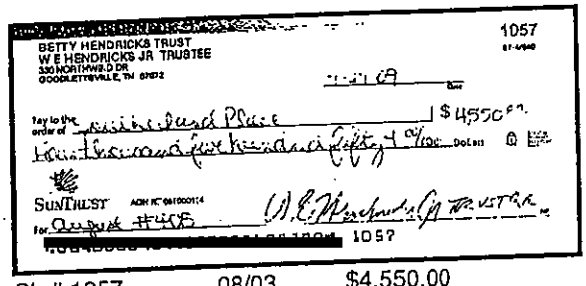
THE CHANCERY COURT SEAL WILLIAMSON CO. TN

Continued on next page

SUNTRUST BANK
P O BOX 622227
ORLANDO FL 32862-2227

SUNTRUST

Account Statement


BETTY HENDRICKS TRUST
W E HENDRICKS JR TRUSTEE
330 NORTHWIND DR
GOODLETTSVILLE, TN 37072

1057

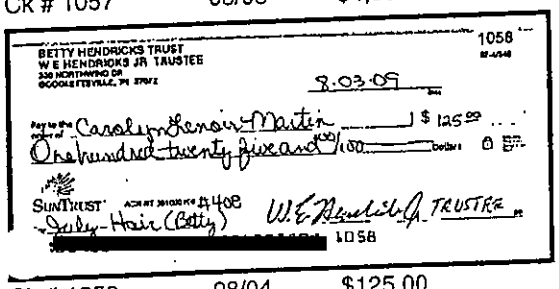
Pay to the order of Southerland Place $4550.00
Four thousand five hundred fifty 00/100 Dollars

SunTrust

For August #408 W.E. Hendricks Jr. TRUSTEE

1057

Ck # 1057 08/03 $4,550.00


BETTY HENDRICKS TRUST
W E HENDRICKS JR TRUSTEE
330 NORTHWIND DR
GOODLETTSVILLE, TN 37072

1058

8-03-09

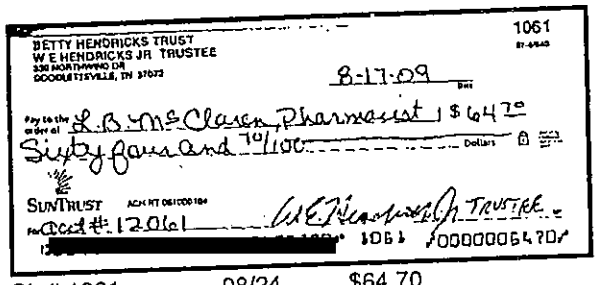
Pay to the order of Carolyn Henson Martin $125.00
One hundred twenty five and 00/100 Dollars

SunTrust

For July-Hair (Betty) #408 W.E. Hendricks Jr. TRUSTEE

1058

Ck # 1058 08/04 $125.00


BETTY HENDRICKS TRUST
W E HENDRICKS JR TRUSTEE
330 NORTHWIND DR
GOODLETTSVILLE, TN 37072

1061

8-17-09

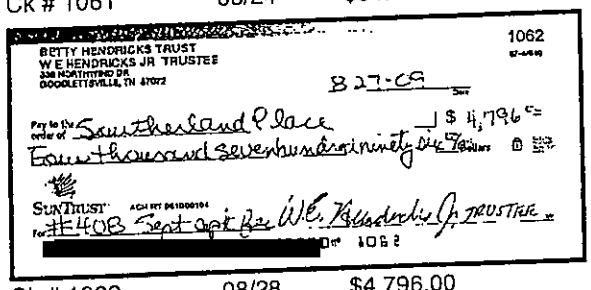
Pay to the order of L.B. McClaren Pharmacist $64.70
Sixty four and 70/100 Dollars

SunTrust

For Acct #: 120161 W.E. Hendricks Jr. TRUSTEE

1061 000000064.70

Ck # 1061 08/24 $64.70


BETTY HENDRICKS TRUST
W E HENDRICKS JR TRUSTEE
330 NORTHWIND DR
GOODLETTSVILLE, TN 37072

1062

8-27-09

Pay to the order of Southerland Place $4,796.00
Four thousand seven hundred ninety six 00/100 Dollars

SunTrust

For #408 Sept apt Fee W.E. Hendricks Jr. TRUSTEE

1062

Ck # 1062 08/28 $4,796.00



Member FDIC

John Hancock
the future is yours

Venture III
Transaction Confirmation
Issued by John Hancock Life Insurance Company (U.S.A.)
Produced on: 08/10/2009

Prepared For:
03016 SH NAS1P001
BETTY R HENDRICKS
330 NORTHWIND DRIVE
GOODLETTSVILLE TN 37072

Your Financial Representative:
Scott D Winters
Investment Planners, Inc
105 Continental Place
Suite 200
Brentwood TN 37027

For Questions about your Contract:
1-800-344-1029
www.jhannuities.com

Your Activity Summary

	Year to Date	Since Inception
Total Premiums	$0.00	$287,178.70
Total Withdrawals	$10,000.00	$20,307.76
Value as of August 10, 2009	**$226,592.36**	

Your Account Information

Account Number: [redacted]
Owner: Betty Hendricks Trust Dated 09/30/2008
Annuitant: Betty R Hendricks
Plan Type: Non-Qualified
Inception Date: 02/07/2006

ɔur Principal Plus For Life Information

Current Guaranteed Withdrawal Balance	$288,926.17
Lifetime Income Amount	$15,461.70
Remaining Lifetime Income Amount for current contract year	$6,711.70
Next Step-Up Opportunity	02/07/2012

Withdrawals in a Contract Year that exceed the Guaranteed Withdrawal Amount may result in a reduction of your Guaranteed Withdrawal Balance to an amount less than your original investment. Withdrawals in excess of the Lifetime Income Amount, if applicable, may result in a decrease of the Lifetime Income Amount.

Your Transaction Detail

Date	Transaction Description / Fund Name	Number of Units	Transaction Unit Value	Transaction Amount
Withdrawals				
08/10/09	**Systematic Withdrawal**			**-$1,250.00**
	Lifestyle Balanced	-84.9510	14.714358	-$1,250.00
Total Withdrawals				**-$1,250.00**
	Withdrawal Charges			$0.00
	Taxes			$0.00

THE CHANCERY COURT SEAL WILLIAMSON CO TN

John Hancock Annuities Service Center
P.O. Box 9505, Portsmouth, NH 03802-9505

003016 - 0001 of 0001 - NNNNN - 003016 - NAS1P001 - JOB13331
NAS - SH - 2513194 - 2825668942 -

Your Holdings Summary

		Future Allocation*	Number of Units	Unit Value as of 08/10/09	Market Value as of 08/10/09
MFC Global Investment Management					
048	Lifestyle Balanced	100.0%	15,399.4052	14.714358	$226,592.36
Total Account Value as of August 10, 2009		**100.0%**			**$226,592.36**

** Your future allocation indicates where subsequent payments will be invested. You must notify us in writing or by phone if you would like your payments directed to other investment options such as a DCA source fund.*

Important Information

Please carefully review this statement to ensure that all instructions were acted on properly. It is important that any errors or omissions relating to personal information, transactions, holdings, riders or special programs be communicated to John Hancock and your broker dealer within 60 days of the requested transaction effective date. Oral communications should be re-confirmed in writing to protect your rights, including rights under the Securities Investor Protection Act (SIPA), if applicable.

If you would like more information on the underlying fund allocations within the Lifestyle Portfolios visit www.jhannuities.com today. Simply log in and click on each Lifestyle Portfolio to view fund allocations. For more in-depth information on the funds, visit the "Performance and Portfolios" section. Not yet registered? Registration is quick, safe, and easy and provides access to additional information not available on the general site.

This statement is issued on behalf of John Hancock Distributors LLC, acting as agent for John Hancock Life Insurance Company (U.S.A.) and on behalf of the general agent and agent shown on the first page.

Annuities are not deposits or obligations of, or guaranteed by, any bank or financial institution. Annuities are not insured by the FDIC or any other agency and are subject to risk, including the possible loss of principal.

Quality Service at your Fingertips

AUTOMATED LINE (for touch tone phones) – DIAL 1-800-557-ABCD (557-2223) 24 hours a day / 7 days a week. Please have ready your Account Number and the last four digits of the owner's Social Security Number. THEN PRESS:

1 for Total Account Value, From 8:00 AM - 6:00 PM EST, Monday through Friday, a breakdown of invesment option values (dollars and/or units) may also be obtained.



2 for Current Fixed Rates.

3 for Forms via Fax (i.e., forms needed for Personal and Investment Changes, Dollar Cost Averaging Program, etc).



Internet Address:
www.jhannuities.com

THE CHANCERY COURT SEAL WILLIAMSON CO., TN

NAS - SH - 2513194 - 2825668942 - 08/08/18 - 000001 - NNNNN - 085016 - NAS1P001 - JOB13331

Fidelity INVESTMENTS

Customer Statement Period : 04/01/09 to 06/30/09

GET YOUR STATEMENTS FASTER. Log on to advisor.fidelity.com and choose paper suppression.
Electronic statements are available on the first business day of the statement period.

Env # S 051114382 D

FMTC CUSTODIAN IRA
FBO BETTY R HENDRICKS
WM EDWARD HENDRICKS JR POA
330 NORTHWIND DR
GOODLETTSVILLE, TN 37072-2922

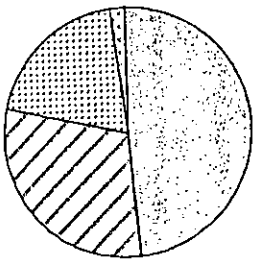
Account # [redacted]

INVESTMENT PLANNERS INC
105 CONTINENTAL PL STE 200
BRENTWOOD, TN 37027-1053
Rep. Name: WINTERS
Rep. Number: 0237

Dealer Number: 17000
Branch Number: 237

W. Hendricks
EXHIBIT NO. 15
9/17/09 S. Delac

PORTFOLIO ALLOCATION BY ASSET CLASS



- 48.70% Taxable Bond
- 30.00% Growth
- 19.40% Growth And Income
- 1.90% International

PORTFOLIO SUMMARY

Portfolio Value as of 03/31/09	$	62,547.08
Additions	$	0.00
Withdrawals	$	(4,350.00)
Change In Investment Value	$	8,895.62
Ending Value as of 06/30/09	$	67,092.70

Change in investment value represents any appreciation or depreciation of your portfolio as well as any sales load paid.

MUTUAL FUND ACCOUNT SUMMARY

Fund Name	Fund - Account #	Market Value 03/31/09	Market Value 06/30/09	Shares Held 06/30/09	NAV 06/30/09	% of Total
FIDELITY ADV EQUITY INCOME-CL C	[redacted]	11,020.50	13,066.69	771.807	16.93	19.40
FIDELITY ADV STRATEGIC INCOME-CL C		23,761.87	26,836.61	2,444.136	10.98	39.90
FIDELITY ADV DIVERSIFIED INTL FD-CL C		1,047.36	1,286.97	108.422	11.87	1.90
FIDELITY ADV FLOATING RATE HIGH INC-CL C		7,693.67	5,941.99	666.142	8.92	8.80
FIDELITY ADV NEW INSIGHTS-CL C		13,263.94	14,928.78	1,095.288	13.63	22.20
FIDELITY ADV STRATEGIC DIV & INCOME-CL C		5,759.74	5,031.66	665.564	7.56	7.80
TOTAL		$62,547.08	$67,092.70			100.00

DIVIDEND AND CAPITAL GAIN SUMMARY

Fund Name	Fund - Account #	Dividend	Short Term Capital Gain	Long Term Capital Gain	Total
FIDELITY ADV EQUITY INCOME-CL C	[redacted]				42.30
DIVIDEND OPTION : REINVEST	CURRENT PERIOD	42.30	0.00	0.00	42.30
CAPITAL GAIN OPTION :REINVEST	YEAR TO DATE	42.30	0.00	0.00	

SEAL WILLIAMSON COUNTY CHANCERY COURT FRANKLIN, TN

M # 063009 1300 051114382

FMTC CUSTODIAN IRA
FBO BETTY R HENDRICKS
WM EDWARD HENDRICKS JR POA

Rep. Name: WINTERS
Rep. Number: 0237

Dealer Number: 17000
Branch Number: 237

DIVIDEND AND CAPITAL GAIN SUMMARY - continued

Fund Name	Fund - Account #	Dividend	Short Term Capital Gain	Long Term Capital Gain	Total
FIDELITY ADV STRATEGIC INCOME-CL C	[redacted]				
DIVIDEND OPTION : REINVEST	CURRENT PERIOD	286.40	0.00	0.00	286.40
CAPITAL GAIN OPTION :REINVEST	YEAR TO DATE	556.52	0.00	0.00	556.52
FIDELITY ADV FLOATING RATE HIGH INC-CL C	[redacted]				
DIVIDEND OPTION : REINVEST	CURRENT PERIOD	30.88	0.00	0.00	30.88
CAPITAL GAIN OPTION :REINVEST	YEAR TO DATE	77.23	0.00	0.00	77.23
FIDELITY ADV STRATEGIC DIV & INCOME-CL C	[redacted]				
DIVIDEND OPTION : REINVEST	CURRENT PERIOD	63.69	0.00	0.00	63.69
CAPITAL GAIN OPTION :REINVEST	YEAR TO DATE	63.69	0.00	0.00	63.69
TOTAL	**CURRENT PERIOD $**	**423.27**	**0.00**	**0.00**	**423.27**
	YEAR TO DATE	**739.74**	**0.00**	**0.00**	**739.74**

MUTUAL FUND ACTIVITY

FMTC CUSTODIAN IRA
FBO BETTY R HENDRICKS
WM EDWARD HENDRICKS JR POA

FIDELITY ADV EQUITY INCOME-CL C Fund# 0480 Account # 00507060770 CUSIP # 315808501

Transaction Description	Front-End Sales Charge	Confirm Date	Trade Date	Dollar Amount	Share Price	Share Amount	Share Balance
Beginning Balance							769.051
Reinvested Dividend		04/03/09	04/03/09	$ 42.30	$ 15.35	2.756	771.807
Ending Balance							771.807

FIDELITY ADV STRATEGIC INCOME-CL C Fund# 0523 Account # [redacted] CUSIP # 315807669

Transaction Description	Front-End Sales Charge	Confirm Date	Trade Date	Dollar Amount	Share Price	Share Amount	Share Balance
Beginning Balance							2,417.281
Reinvest Dividend		04/30/09	04/30/09	$ 98.02	$ 10.33	9.489	2,426.770
Reinvest Dividend		05/29/09	05/29/09	102.81	10.74	9.573	2,436.343
Reinvest Dividend		06/30/09	06/30/09	85.57	10.98	7.793	2,444.136
Ending Balance							2,444.136

THE CHANCERY COURT SEAL WILLIAMSON CO. TN

M # 063009 1300 0511 14382

FMTC CUSTODIAN IRA
FBO BETTY R HENDRICKS
WM EDWARD HENDRICKS JR POA

Rep. Name: WINTERS
Rep. Number: 0237

Dealer Number: 17000
Branch Number: 237

FIDELITY ADV DIVERSIFIED INTL FD-CL C Fund# 0733 Account # [redacted] CUSIP # 315920710

Transaction Description	Front-End Sales Charge	Confirm Date	Trade Date	Dollar Amount	Share Price	Share Amount	Share Balance
Beginning Balance							108.42
No Transaction Activity For This Period							108.42
Ending Balance							

FIDELITY ADV FLOATING RATE HIGH INC-CL C Fund# 0871 Account # 00507060770 CUSIP # 315807560

Transaction Description	Front-End Sales Charge	Confirm Date	Trade Date	Dollar Amount	Share Price	Share Amount	Share Balance
Beginning Balance							939.39
Normal Distribution - Ach		04/09/09	04/09/09	$ (800.00)	$ 8.38	(95.465)	843.93
Reinvest Dividend		04/30/09	04/30/09	11.13	8.60	1.294	845.22
Normal Distribution - Ach		05/08/09	05/08/09	(800.00)	8.73	(91.638)	753.58
Reinvest Dividend		05/29/09	05/29/09	10.91	8.74	1.248	754.83
Normal Distribution - Ach		06/10/09	06/10/09	(800.00)	8.92	(89.686)	665.15
Reinvest Dividend		06/30/09	06/30/09	8.84	8.92	0.991	666.14
Ending Balance							666.14

FIDELITY ADV NEW INSIGHTS-CL C Fund# 1279 Account # 00507060770 CUSIP # 316071505

Transaction Description	Front-End Sales Charge	Confirm Date	Trade Date	Dollar Amount	Share Price	Share Amount	Share Balance
Beginning Balance							1,095.28
No Transaction Activity For This Period							1,095.28
Ending Balance							

FIDELITY ADV STRATEGIC DIV & INCOME-CL C Fund# 1323 Account # 00507060770 CUSIP # 316145606

Transaction Description	Front-End Sales Charge	Confirm Date	Trade Date	Dollar Amount	Share Price	Share Amount	Share Balanc
Beginning Balance							923.0
Reinvested Dividend		04/03/09	04/03/09	$ 63.69	$ 6.56	9.709	932.7
Normal Distribution - Ach		04/09/09	04/09/09	(650.00)	6.74	(96.439)	836.3
Normal Distribution - Ach		05/08/09	05/08/09	(650.00)	7.52	(86.436)	749.8
Normal Distribution - Ach		06/10/09	06/10/09	(650.00)	7.71	(84.306)	665.5
Ending Balance							665.5

M #063009 1300.051114382
IN THE CHANCERY COURT
WILLIAMSON CO. TN

FMTC CUSTODIAN IRA
FBO BETTY R HENDRICKS
WM EDWARD HENDRICKS JR POA

Rep. Name: WINTERS
Rep. Number: 0237

Dealer Number: 17000
Branch Number: 237

IRS regulations require FIIOC to withhold federal income tax at the rate of 10% from your IRA distribution(s), excluding Roth IRA distributions, unless you elect NOT to have withholding apply by indicating this on your distribution request. This election will remain in effect on periodic distributions taken from your IRA until revoked by you. You can revoke this election at any time by sending a written request, or if you have the distribution by phone feature, by calling 877-208-0098.

Withholding will apply to the gross amount of each distribution, even though you may have made nondeductible contributions.

If you elect to have withholding apply, either directly, by not making any withholding election when you request your distribution(s), or by not providing a U.S. residential address, federal income tax will be withheld from your IRA distribution(s) at a rate of 10%. If you have elected to have more than 10% withheld from your distribution, federal income tax will be withheld at the higher rate you have chosen. Even if you choose to have federal income tax withheld, you are still responsible for the full payment of federal income tax, any state or local taxes, and any penalties which may apply to your distribution(s). Whether or not you elect to have withholding apply, you may be responsible for payment of estimated taxes.

If federal income tax is withheld, state income tax may also be withheld. Your state of residence will determine your state income tax withholding requirements, if any. For purposes of applying state income tax withholding to your IRA distribution(s), your state of residence is determined by the address of record on your IRA. State tax requirements may change from time to time; contact your Financial Advisor for more information.

You may also incur penalties under the IRS estimated tax rules if your estimated tax payments are not sufficient. Note: Similar tax withholding rules may apply to other types of retirement arrangements. Please contact your financial advisor, tax advisor, or benefits office, as appropriate, for more details.

THE CHANCERY COURT SEAL WILLIAMSON CO., TN

M # 063009 1300 051114382

Fidelity INVESTMENTS

Customer Statement Period : 04/01/09 to 06/30/09
\GE 1 of 2

GET YOUR STATEMENTS FASTER. Log on to advisor.fidelity.com and choose paper suppression.
Electronic statements are available on the first business day of the statement period.

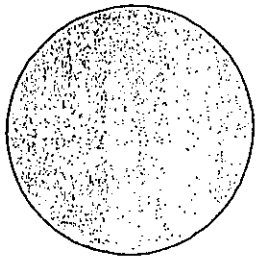
Env # S 051114383 D
WM EDWARD HENDRICKS JR TTEE
BETTY HENDRICKS TRUST
DTD 09/30/08
FBO BETTY R HENDRICKS
330 NORTHWIND DR
GOODLETTSVILLE, TN 37072-2922

Account # [redacted]

INVESTMENT PLANNERS INC
105 CONTINENTAL PL STE 200
BRENTWOOD, TN 37027-1053
Rep. Name: WINTERS
Rep. Number: 0237

Dealer Number: 17000
Branch Number: 237

PORTFOLIO ALLOCATION BY ASSET CLASS



100.00% Growth And Income

PORTFOLIO SUMMARY

Portfolio Value as of 03/31/09	$	1,446.21
Additions	$	0.00
Withdrawals	$	0.00
Change In Investment Value	$	197.61
Ending Value as of 06/30/09	$	1,643.82

Change in investment value represents any appreciation or depreciation of your portfolio as well as any sales load paid.

MUTUAL FUND ACCOUNT SUMMARY

Fund Name	Fund - Account #	Market Value 03/31/09	Market Value 06/30/09	Shares Held 06/30/09	NAV 06/30/09	% of Total
FIDELITY ADV FREEDOM 2010-CL C	[redacted]	1,446.21	1,643.82	178.288	9.22	100.00
TOTAL		**$1,446.21**	**$1,643.82**			**100.00**

DIVIDEND AND CAPITAL GAIN SUMMARY

Fund Name	Fund - Account #		Dividend	Short Term Capital Gain	Long Term Capital Gain	Total
FIDELITY ADV FREEDOM 2010-CL C	[redacted]	CURRENT PERIOD	3.56	0.00	0.00	3.56
DIVIDEND OPTION : REINVEST		YEAR TO DATE	3.56	0.00	0.00	3.56
CAPITAL GAIN OPTION :REINVEST						
TOTAL		**CURRENT PERIOD $**	**3.56**	**0.00**	**0.00**	**3.56**
		YEAR TO DATE	**3.56**	**0.00**	**0.00**	**3.56**

THE CHANCERY COURT SEAL WILLIAMSON CO. TN
M #:063009 1300 051114383

WM EDWARD HENDRICKS JR TTEE
BETTY HENDRICKS TRUST
DTD 09/30/08

Rep. Name: WINTERS
Rep. Number: 0237

Dealer Number: 17000
Branch Number: 237

MUTUAL FUND ACTIVITY

WM EDWARD HENDRICKS JR
TTEE
BETTY HENDRICKS TRUST
DTD 09/30/08

FIDELITY ADV FREEDOM 2010-CL C **Fund# 1186** **Account #** [redacted] **CUSIP # 315792887**

Transaction Description	Front-End Sales Charge	Confirm Date	Trade Date	Dollar Amount	Share Price	Share Amount	Share Balance
Beginning Balance							177.886
Reinvested Dividend		05/15/09	05/15/09	$ 3.56	$ 8.85	0.402	178.288
Ending Balance							178.288

THE CHANCERY COURT SEAL WILLIAMSON CO. TN

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