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**PREPARED BY:**

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**RECORDING REQUESTED BY AND UPON RECORDATION RETURN TO:**

John G. Caruso, Esq.
KIRKLAND & ELLIS LLP
300 North LaSalle
Chicago, IL 60654

## LIMITED/SPECIAL WARRANTY DEED

For the consideration of the sum of One Million Three Hundred Sixty-Five Thousand Three Hundred Seven and 00/100 Dollars ($1,365,307.00), cash in hand paid, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, GMRI, INC., a Florida corporation (successor-in-interest to General Mills Restaurants, Inc.), with an address at c/o Darden Restaurants, Inc., 1000 Darden Center Drive, Orlando, FL 32837 (hereinafter, together with its successors and assigns, referred to collectively as the "Grantor"), hereby grants, bargains, sells and conveys to Red Lobster Restaurants LLC, a Delaware limited liability company, having an address at c/o Golden Gate Capital, One Embarcadero Center, 39th Floor, San Francisco, California 94111 (hereinafter, together with its successors and assigns, referred to collectively as the "Grantee"), the following:

New Owner - Send Tax Bills To:

Site #365, Antioch, Davidson County, TN

A certain tract or parcel of land, together with any improvements thereon and all rights, easements and privileges appurtenant or belonging thereto, described on Exhibit A attached hereto and made a part hereof.

TO HAVE AND TO HOLD the same in fee simple forever, subject to any matters of record as of the date hereof ("Permitted Exceptions").

AND, subject to the Permitted Exceptions, Grantor hereby warrants and agrees to forever defend the right and title to the above described property unto the said Grantee against the lawful claims of all persons claiming by, through or under the Grantor, but not otherwise.

*[Remainder of page intentionally left blank; signature pages of the parties hereto follow immediately hereafter.]*

EXECUTED this 21 day of July, 2014.

GMRI, INC.,
a Florida corporation

By: _____
Name: Joseph G. Kern
Title: Vice President

Witnesses

_____
Print Name: Rita Hayward

_____
Print Name: DeWayne K. Windham

STATE OF FLORIDA )

ORANGE COUNTY ) ss

This instrument was acknowledged before me on July 21, 2014 by Joseph G. Kern, as Vice President of GMRI, INC., a Florida corporation, in his capacity as Vice President of such corporation. Personally Known.

SONIA SADDLER
MY COMMISSION # FF 038932
EXPIRES: August 9, 2017
Bonded Thru Budget Notary Services

_____
Notary Public
Print Name: Sonia Saddler
My Commission Expires: _____

## OATH OF CONSIDERATION

State of Florida

County of Orange

Affiant swears, affirms and certifies that the actual consideration or value, whichever is greater, for this transfer is $1,365,307.00.

Affiant: _____
Joseph G. Kern
Address: GMRI, INC.
c/o Darden Restaurants, Inc
1000 Darden Center Drive
Orlando, FL 32837

Notary Acknowledgement:

Subscribed and sworn to before me, this 21 day of July, 2014. Personally known.

SONIA SADDLER
MY COMMISSION # FF 038932
EXPIRES: August 9, 2017
Bonded Thru Budget Notary Services

_____
Notary Public
Print Name: Sonia Saddler
My Commission Expires: _____

## EXHIBIT A

### Legal Description

Site #365, Antioch, Davidson County, TN
Address: 5259 Hickory Hollow Pkwy, Antioch, TN 37013

Being a parcel of land in the First Civil District, Nashville, Davidson County, Tennessee, and being Lot C-1 on the Plan of Hickory Hollow Mall, Section Fifteen, of record in Book 5800, Page 48, Register's Office for said county, more particularly described as follows:

Beginning at a concrete monument in the southerly margin of Hickory Hollow Parkway, 123 feet, more or less westerly from the centerline of Bell Road;

Thence, southerly with a curve return to the right having a central angle of 87° 53' 25", a radius of 50.00 feet and a distance of 76.70 feet to a concrete monument in the westerly margin of Bell Road;

Thence, with a curve to the left having a central angle of 00° 51' 05", a radius of 2,940.00 feet and a distance of 43.69 feet to an iron pin;

Thence, S 46° 38' 55" W, 281.80 feet to an iron pin;

Thence, leaving Bell Road, N 43° 21' 05" W, 186.00 feet to an iron pin;

Thence, N 46° 38' 55" E, 196.00 feet to an iron pin;

Thence, N 36° 12' 05" E, 171.87 feet to an iron pin in the southerly margin of Hickory Hollow Parkway;

Thence, easterly with said Parkway with a curve to the right having a central angle of 13° 24' 30", a radius of 730.00 feet, and a distance of 170.83 feet to a concrete monument, the point of beginning.

Containing 1.65 acres, more or less.

Being the same property conveyed to General Mills Restaurants, Inc., a Florida corporation from Shelton E. Harrison by Warranty Deed dated May 5, 1982 and recorded May 6, 1982 in Book 5881, Page 797, in the Register's Office of Davidson County, Tennessee.

Map 163-00-0
Par 284.00