Karen Johnson Davidson County
Batch# 650508 WILL
06/07/2021 12:20:30 PM 9 pgs
Fees: $47.00 Taxes: $0.00
20210607-0075979

STATE OF TENNESSEE

I, RICHARD R. ROOKER, Clerk of the Circuit Court for Davidson County, do hereby certify that the foregoing is a true and complete copy of the **LAST WILL AND TESTAMENT** heretofore assigned to Seventh Circuit Court (Probate Division) for Davidson County, Tennessee, Case No. **20P474**.

ESTATE OF LYNN A. VENRICK

IN TESTIMONY WHEREOF, I hereunto subscribe my name and affix the seal of said Court, at office, in Nashville, the 3RD day of June in the year Two Thousand and twenty-one.

RICHARD R. ROOKER, Clerk

By: _____
Deputy Clerk

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20P474

19-2550-CP

FILED 01
COLLIER COUNTY, FLORIDA
2019 OCT 10 AM 8:59
CLERK OF COURTS
BY ____ D.C.

WILL OF

LYNN A. VENRICK

FILED
MAR 27 2020
RICHARD B. ROOKER Clerk
By ____ Deputy

I, LYNN A. VENRICK, of the County of Collier, State of Florida, declare this my Will and revoke any former wills and codicils.

I. INFORMATIONAL STATEMENT

I am married to MARK L. VENRICK, to whom I refer in this Will as "my husband" and "my spouse." I have no (-0-) children.

II. TANGIBLE PERSONAL PROPERTY

(A) I give any interest I own at my death in personal effects, household furnishings, automobiles, and all other items of tangible personal property, except for those items distributed pursuant to the provisions of paragraph (B) by a separate written statement provided for below, to my husband, MARK L. VENRICK, if he survives me. Any property not distributed pursuant to this paragraph (A), or the proceeds from such property's disposition, shall be distributed with the residue of my estate.

(B) I may prepare one (1) or more separate written statements in accordance with applicable state law disposing of certain items of my tangible personal property and I direct the personal representative to distribute such items according to such statement(s). I intend that the most recent statement shall control in the event of conflicting gifts, that no substitute or replacement gift shall be made if the item is not owned by me at my death unless my statement provides otherwise, and that if the person named to receive a particular item does not survive me or the organization named to receive a particular item does not exist at the time of my death, the gift of that item shall fail and the item shall be distributed with my tangible personal property under this will. If such statements are not legally binding under applicable state law, I request that those responsible for the distribution of my tangible personal property and the beneficiaries under this Article abide by my wishes concerning the disposition of such property, as expressed in such statements or otherwise, but I impose no legal obligation or trust.

(C) The personal representative shall act for, but in consultation with, any minor in any division or distribution of property under this Article. The gift to any minor under this Article may be distributed to such minor or to any adult person with whom he or she may be residing, to be held for distribution to such minor when such adult believes him or her competent to take possession of it. The receipt of such gift by such minor or adult person shall release the personal representative from any liability for such gift.

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III. RESIDUE

I give the residue of my estate to the then acting trustee of the Lynn A. Venrick Revocable Trust of 2012. Said residue shall be added to the assets of said trust and administered as provided by its terms. If for any reason such gift of the residue of my estate is ineffective, then I give such residue to the trustee and successors of said trust to be held in a separate testamentary trust in accordance with the present provisions of said trust instrument, which provisions are hereby incorporated by reference.

IV. CLAIMS, EXPENSES AND TAXES

I direct the personal representative to pay from the residue of my estate allowable claims against my estate, my funeral expenses, administration expenses, estate, inheritance and other death taxes (including any interest and penalties), except as follows:

(A) The personal representative shall not pay, or if required to pay, shall seek reimbursement of (to the extent permitted by law), the amount of the increase in such administration expenses, estate, inheritance and other death taxes resulting from the inclusion in my estate for tax purposes of any of the following:

(1) Property transferred, whether during my life or as a result of my death, to or for anyone who is not a beneficiary under my will or any trust established by me or my husband;

(2) Property subject to a power of appointment I did not exercise;

(3) The proceeds of any policy of insurance on my life where I was not an owner in my individual capacity on the records of the insurance company at my death;

(4) Property included in my estate for tax purposes under I.R.C. §§2036-2038 other than property held in the Lynn A. Venrick Revocable Trust of 2012.

(B) The personal representative may seek reimbursement under I.R.C. §2207A for federal estate taxes attributable to property in which I had a qualifying income interest for life if the personal representative shall determine that such reimbursement is in the best interests of the residuary beneficiaries of my estate. If reimbursement is sought, such reimbursement shall also include any state estate, inheritance or other death tax attributable to such property.

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(C) Any tax on a direct skip generation-skipping transfer under I.R.C. Chapter 13 or any corresponding provisions of state law shall be charged to the property constituting such transfer.

(D) The payments authorized in this Article shall be allocated in the manner set forth in the Lynn A. Venrick Revocable Trust of 2012.

V. POWERS

I hereby authorize the personal representative, without obtaining authority from any court, to retain, invest and reinvest in any property without regard to whether the same may be authorized by law, regardless of any risk, lack of diversification or unproductivity involved; to lend, to borrow; to pay, collect, enforce and compromise claims; to allot, assign, convey, convert, divide, exchange, hold, improve, insure, lease, maintain, mortgage, operate, repair, grant and exercise options on, pledge, sell at public or private sale, or exchange all or any part of the estate property, real or personal; to purchase life, liability and any other type of insurance; to pay, from the residue of the estate, packing, storage and shipping expenses for, and related insurance premiums on, any property even though specifically given herein; to exercise all incidents of ownership of insurance policies; to participate in any way in the continuation, organization, operation, discontinuance or dissolution of businesses in corporate or other forms; to vote stock and other rights by proxy or otherwise; to hold the title to property without disclosing fiduciary capacity; to employ agents, assistants, counsel and brokers and to delegate powers to them and to pay their reasonable fees and expenses; to demolish or erect structures; to make income and gift tax returns jointly with my husband; to establish adequate reserves for appropriate purposes; to continue as personal representative and to deal with the estate without regard to conflicts of interest; to make divisions and distributions in kind or cash, or partly in each; to distribute property to a custodian of a minor beneficiary under any applicable Uniform Transfers to Minors Act, or similar law; to allocate property proportionately or disproportionately among beneficiaries or shares; to allocate, in the discretion of the personal representative, all receipts and disbursements as between principal and income where uncertainty exists as to the proper allocation thereof under applicable law; to make tax elections, allocations and decisions (in doing so, the personal representative shall seek to minimize the present and future estate, inheritance, generation-skipping, income and gift tax burden to my estate and beneficiaries and the personal representative shall make no reimbursement or adjustments as between any beneficial interests, whether such interests are income or principal or present or future), including the election to transfer my Deceased Spousal Unused Exclusion Amount, as defined in I.R.C. §2010(c)(4), to my husband; to waive, release or delegate, temporarily or irrevocably, any power, authority or discretion conferred herein; to access, take control of, conduct, continue, or terminate my electronic accounts on any website (all such websites may release my login credentials, including username and password, to

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the personal representative and this delegation of authority to the personal representative shall be construed as my lawful consent under any applicable federal or state privacy law); and in general, without limitation by reason of the foregoing, to do any and every act and thing that such personal representative would have the right to do as personal representative under applicable common and statutory law or as absolute owner of said property.

VI. PERSONAL REPRESENTATIVES

(A) I appoint my husband, MARK L. VENRICK, as personal representative of my estate. If MARK does not act or ceases to act, I appoint my husband's brother, DAVID N. VENRICK, as personal representative of my estate. If DAVID does not act or ceases to act, I appoint my husband's grandniece, VICKI BOGGS, as personal representative of my estate. No bond shall be required of any personal representative of my estate.

(B) The personal representative shall receive reimbursement for all reasonable expenses incurred and reasonable compensation for services rendered.

(C) The decision of an individual personal representative in any matter shall be final and no individual personal representative shall be liable for loss caused to any person by any decision if made in good faith.

VII. DEFINITIONS

Unless the context otherwise requires, all words in this Will used in the singular shall include the plural and vice versa; words used in any gender shall include all genders; the words "property" and "estate" include real and personal property, whether acquired before or after the execution of this Will; the word "residue" includes any lapsed gifts under this Will or any codicil but does not include the exercise of any power of appointment; the Lynn A. Venrick Revocable Trust of 2012 means the trust instrument dated February 9, 2012, as amended and completely restated previously this day by me, as Settlor, with me, and my husband, MARK L. VENRICK, as current Trustees, including any amendments hereafter made thereto during my lifetime; the words "personal representative" include multiple personal representatives and any successors; the term "I.R.C." means the United States Internal Revenue Code and references to provisions thereof are to such provisions as from time to time amended and to corresponding of any future United States Internal Revenue law.

I declare this my Will in the County of Collier, State of Florida, this 5th day of May, 2017.

LYNN A. VENRICK

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We, the witnesses, certify that the foregoing instrument, consisting of three (3) and a fraction typewritten pages above the Testatrix's signature, was, on the date set forth above, signed, published and declared by LYNN A. VENRICK, as her Will in our presence; that at her request and in her presence, and in the presence of each other, we subscribed our names as attesting witnesses thereto, and that we believe the Testatrix to be of sound mind and memory, of full age to execute a will, and not acting under any constraint or undue influence.

_____ of Naples, Florida

Print Name: T. Robert Bulloch

_____ of Naples, Florida

Print Name: Courtney Chappel Pugh

STATE OF FLORIDA)
)ss.
COLLIER COUNTY)

I, LYNN A. VENRICK, declare to the officer taking my acknowledgment of this instrument, and to the subscribing witnesses, that I signed this instrument as my Will.

Lynn A. Venrick
LYNN A. VENRICK, Testatrix

We, T. Robert Bulloch and Courtney Chappel Pugh, the witnesses, have been sworn by the officer signing below, and declare to that officer on our oaths that the Testatrix declared the instrument to be the Testatrix's Will and signed it in our presence and that we each signed the instrument as a witness in the presence of the Testatrix and in the presence of each other.

_____
Witness #1

_____
Witness #2

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Acknowledged and subscribed before me by the Testatrix, LYNN A. VENRICK, who is personally known to me or who has produced a driver's license as identification, and sworn to and subscribed before me by the witnesses, T. Robert Bullock who is personally known to me or who has produced a driver's license as identification, and Courtney Crystal Pugh who is personally known to me or who has produced a driver's license as identification, and subscribed by me in the presence of the Testatrix and the subscribing witnesses, all on this 5th day of May, 2017.

Sharon Rochele Caggiano

Notary Public

SEAL

Type of Identification utilized by the Notary:		
Testatrix:	☐ Personal Knowledge	☑ Driver's license
Witness 1:	☑ Personal Knowledge	☐ Driver's license
Witness 2:	☑ Personal Knowledge	☐ Driver's license

SHARON ROCHELE CAGGIANO
Notary Public - State of Florida
Commission # FF 962358
My Comm. Expires Aug 19, 2019

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STATE OF FLORIDA
COUNTY OF COLLIER

I, Crystal K. Kinzel, Clerk of Circuit Court in and for the Twentieth Judicial Circuit, Collier County, Florida do hereby certify that the attached is a true and correct copy of the document on file in this office.

WITNESS my hand and official seal this 13th day of December 2019.

Crystal K. Kinzel
Collier County Clerk of the Circuit Court

STATE OF FLORIDA
COUNTY OF COLLIER

I, Elizabeth V Krier, Judge of the Circuit Court of the Twentieth Judicial Circuit of Florida, Collier County, Florida do hereby certify that the attestation and instrument in writing are in due form of law, and that the said Crystal K. Kinzel is and at the time of the making of said certificate and attestation was the Clerk of said Circuit Court of Collier County, State of Florida, and the legal custodian of the papers, documents, records and seal pertaining to said court, and is and at the same time was, the proper officer to make such attestation and certificate and that her signature thereto is genuine.

IN TESTIMONY WHEREOF, I have hereunto subscribed my name and caused to be affixed the seal of said Court in Naples, Florida this 16 day of Dec, 2019.

Elizabeth V Krier
Circuit Court Judge

STATE OF FLORIDA
COUNTY OF COLLIER

I, Crystal K. Kinzel, Clerk of Circuit Court in and for the Twentieth Judicial Circuit, Collier County, Florida do hereby certify that whose signature appears on the foregoing certificate is and was at the time of signing said certificate, the Judge of said court, duly commissioned and qualified, in accordance with the laws of the State of Florida.

IN TESTIMONY WHEREOF, I have hereunto subscribed my name and caused to be affixed the seal of said Court, in Naples, Florida, this 16th day of December 2019.

Crystal K. Kinzel
Collier County Clerk of the Circuit Court

Prepared by: Barbara C. Flowers
BCF

EXHIBIT
A

True Copy Certification

I, Lucretia Albert, do hereby make oath that I am a licensed attorney and/or the custodian of the electronic version of the attached document tendered for registration herewith and that this is a true and correct copy of the original document executed and authenticated according to law.

Lucretia Albert
Signature

State of Tennessee

County of Davidson

Personally appeared before me, Aubrey D. Burns, a notary public for this county and state, Lucretia Albert who acknowledges that this certification of an electronic document is true and correct and whose signature I have witnessed.

Aubrey D. Burns
Notary's Signature

My Commission expires: 09-06-2022

Notary's Seal (if on paper)

