This instrument prepared by:
Brian Lavoy Payne, Attorney at Law, PLLC
3200 West End Avenue, Suite 500
Nashville, TN 37203

Property ID: 150-2 146

Karen Johnson Davidson County
Batch# 865662 AFFIDAVITH
06/01/2022 01:09:08 PM 8 pgs
Fees: $42.00 Taxes: $0.00
20220601-0063290

Affidavit as to Heirs

(pursuant to TENN.CODE ANN. Section 30-2-71

State of Tennessee
County of DAVIDSON

On the date(s) stated hereinbelow, before the named notary public, personally appeared Laura Amond, to me personally known (or proved to be by satisfactory evidence), who being by me duly sworn, on oath did say that Affiant is familiar with the family history of ROBERT EARL DORTCH III, deceased, who was the owner of the following property located at 743 LAKE TERRACE DRIVE, NASHVILLE, TN 37217 with the legal description as follows:

See Exhibit "A".

That Affiant, is a longtime friend of the family and is familiar with the decedent and with the family history of ROBERT EARL DORTCH III.

That title to the afore-described real property was vested in ROBERT DORTCH III aka ROBERT EARL DORTCH III, who died on January 6, 2022, leaving as his sole heirs at law his two children: Robert Earl Dortch IV and Christi Lee Dortch.

That ROBERT EARL DORTCH III is now deceased, having died on January 6, 2022, a resident of Davidson County, Tennessee.

Affiant further states that this decedent left surviving the following persons as heirs or otherwise interested in the estate, and that such persons are over the age of twenty-one years unless otherwise stated:

Name	Relationship to Decedent
ROBERT EARL DORTCH IV	adult son
CHRISTI LEE DORTCH	adult daughter

Affiant states that the decedent left no surviving spouse, no other children, adopted children, or descendants of deceased children or adopted children except as listed above.

ROBERT EARL DORTCH III III died with a Last Will and Testament leaving all property to his two above-named children as beneficiaries. Those two children are also his heirs at law. Attached as Exhibit "B" is a copy of said Last Will and Testament.

A TennCare release has been received for the decedent and attached hereto as Exhibit "C".

This affidavit is given for the express purpose of clearing title to the aforementioned parcel of real property, and title to the property now vests in ROBERT EARL DORTCH IV and CHRISTI LEE DORTCH by virtue of the death of ROBERT EARL DORTCH III.

CHRISTI LEE DORTCH is one and the same person as CHRISTI LEE DORTCH-GOINS AND CHRISTI LEE DORTCH BUSH.

STATE OF TENNESSEE
COUNTY OF DAVIDSON

I, LAURA AMOND, being first duly sworn, make oath that I have read the foregoing Affidavit of Heirship and that the facts contained therein are true and correct to the best of my knowledge, information, and belief.

LAURA AMOND
508 Debbie Drive
Hermitage, TN 37076

Sworn to and subscribed before me on this 20th day of May, 2022.

TERRY L HARRIS STATE OF TENNESSEE NOTARY PUBLIC COUNTY OF DAVIDSON

Notary Public
My Commission Expires: 7.9.2024

STATE OF TENNESSEE
COUNTY OF DAVIDSON

Personally appeared before me, the undersigned, a notary public in and for said county and state, the within named LAURA AMOND, with whom I am personally acquainted (or proved to me on the basis of satisfactory evidence), and who acknowledged that they executed the within instrument for the purpose therein stated.

Witness my hand and official seal at Nashville, Tennessee, this 20th day of May, 2022.

Notary Public

My commission expires: 7.9.2024

TERRY L HARRIS STATE OF TENNESSEE NOTARY PUBLIC COUNTY OF DAVIDSON

EXHIBIT "A"

Land in Davidson County, Tennessee, being Lot No. 24 A, Zone Lot Division, Lots 18, 21, 22, 23, 24 and 46, Harbor Gate, Section One Revised, as of record in Book 6250, Page 344, Register's Office for Davidson County, Tennessee, to which plat reference is hereby made for a more complete and accurate legal description. Said Lot No. 24 A fronts 55 feet on the Southerly side of Lake Terrace Drive and extends back 141 feet on the Easterly line and 141 feet on the Westerly line to a rear line measuring 55 feet thereon.

Being the same property conveyed to Robert Dortch, III, unmarried, by Warranty Deed from Gary F. Dillard, unmarried, of record in Instrument No. 20020422-0049530, in the Register' s Office of Davidson County, Tennessee, dated April 12, 2002 and recorded on April 22, 2002. Robert Dortch, III has since died on January 06, 2022.

Exhibit "B"

Will of Robert Earl Dortch III

PERSONAL INFORMATION

I, Robert Earl Dortch III, a resident of the State of Tennessee, Davidson, declare that this is my will. My Social Security Number is 414-56-6582.

REVOCATION OF PREVIOUS WILLS

I revoke all wills and codicils that I have previously made.

CHILDREN

I have the following children now living: Christi Lee Dortch-Goins and Robert Earl Dortch IV.

GRANDCHILDREN

I have the following grandchildren now living: Jordan Brey Stewart-Dortch and Joshua Lee Stewart-Dortch.

DISPOSITION OF PROPERTY

All beneficiaries must survive me for 45 days to receive property under this will. As used in this will, the phrase survive me means to be alive or in existence as an organization on the 45th day after my death.

All personal and real property that I leave in this will shall pass subject to any encumbrances or liens placed on the property as security for the repayment of a loan or debt.

If I leave property to be shared by two or more beneficiaries, it shall be shared equally by them unless this will provides otherwise.

If I leave property to be shared by two or more beneficiaries, and any of them does not survive me, I leave his or her share to the others equally unless this will provides otherwise for that share.

Entire estate means all property I own at my death that is subject to this will.

I leave my entire estate to my children Christi Lee Dortch-Goins and Robert Earl Dortch IV in equal shares.

If Christi Lee Dortch-Goins and Robert Earl Dortch IV both do not survive me, I leave my entire estate to Joshua Lee Stewart-Dortch and Jordan Brey Stewart-Dortch.

PERSONAL REPRESENTATIVES

I name Robert Earl Dortch IV and Chrisit Lee Dortch-Goins to serve

Will of Robert Earl Dortch III

together as my joint personal representatives.

If Robert Earl Dortch IV or Chrisit Lee Dortch-Goins is unwilling or unable to serve as personal representative, the other personal representative shall continue to serve.

No personal representative shall be required to post bond.

PERSONAL REPRESENTATIVE'S POWERS

I direct my personal representative to take all actions legally permissible to have the probate of my will done as simply and as free of court supervision as possible under the laws of the state having jurisdiction over this will, including filing a petition in the appropriate court for the independent administration of my estate.

I grant to my personal representative the following powers, to be exercised as he or she deems to be in the best interests of my estate:

1) To retain property without liability for loss or depreciation.

2) To dispose of property by public or private sale, or exchange, or otherwise, and receive and administer the proceeds as a part of my estate.

3) To vote stock, to exercise any option or privilege to convert bonds, notes, stocks or other securities belonging to my estate into other bonds, notes, stocks or other securities, and to exercise all other rights and privileges of a person owning similar property.

4) To lease any real property in my estate.

5) To abandon, adjust, arbitrate, compromise, sue on or defend and otherwise deal with and settle claims in favor of or against my estate.

6) To continue or participate in any business which is a part of my estate, and to incorporate, dissolve or otherwise change the form of organization of the business.

The powers, authority and discretion I grant to my personal representative are intended to be in addition to the powers, authority and discretion vested in him or her by operation of law by virtue of his or her office, and may be exercised as often as is deemed necessary or advisable, without application to or approval by any court.

PAYMENT OF DEBTS

Except for liens and encumbrances placed on property as security for the repayment of a loan or debt, I want all debts and expenses owed by

Will of Robert Earl Dortch III

my estate to be paid in the manner provided for by the laws of Tennessee.

PAYMENT OF TAXES

I want all estate and inheritance taxes assessed against property in my estate or against my beneficiaries to be paid in the manner provided for by the laws of Tennessee.

NO CONTEST PROVISION

If any beneficiary under this will contests this will or any of its provisions, any share or interest in my estate given to the contesting beneficiary under this will is revoked and shall be disposed of as if that contesting beneficiary had not survived me.

SEVERABILITY

If any provision of this will is held invalid, that shall not affect other provisions that can be given effect without the invalid provision.

SIGNATURE

I, Robert Earl Dortch III, the testator, sign my name to this instrument, this 09 day of June, 03, at 11:40. I declare that I sign and execute this instrument as my last will, that I sign it willingly, and that I execute it as my free and voluntary act. I declare that I am of the age of majority or otherwise legally empowered to make a will, and under no constraint or undue influence.

Robert E. Dortch III

(Signed)

WITNESSES

We, the witnesses, sign our names to this instrument, and declare that the testator willingly signed and executed this instrument as the testator's last will.

In the presence of the testator, and in the presence of each other, we sign this will as witnesses to the testator's signing.

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 Initials: RED ____ ____ Date: 6-09-03

Will of Robert Earl Dortch III

To the best of our knowledge, the testator is of the age of majority or otherwise legally empowered to make a will, is mentally competent and under no constraint or undue influence.

We declare under penalty of perjury that the foregoing is true and correct, this 6th day of June, 2003, at 11:40 am.

Witness #1: John P. Dortch, Jr.

Residing at: 405 Lund Dr. Nashville, TN 37211

Witness #2: Dia Thompson

Residing at: 601 Boyd Mill Av H-5 Franklin Tn 37064

Witness #3: Cynthia M Wood

Residing at: 4445 Stoneview Dr. Antioch TN 37013

Debra A Craig

My Commission Expires OCT. 25, 2005

 Initials: RED Dortch Date: 6-09-03

Exhibit "C"

TN Division of TennCare

RFR PROCESSING UNIT
310 GREAT CIRCLE RD., 3W
NASHVILLE, TN 37243
Phone: (615) 741-0636, Fax (615) 413-1941
Email: RFR.TENNCARE@TN.GOV
#

May 17, 2022

Brian Payne
3200 West End Ave., Ste. 500
Nashville, TN 37203

RE: Dortch, III., Robert Earl Date of Death: 1/6/2022 SSN: xxx-xx-6582
Our File Number: 66530

Brian Payne:

The referenced decedent did not receive TennCare Long-Term Services and Supports. Therefore, the State of Tennessee hereby releases the TennCare claim against this estate pursuant to Tenn. Code Ann. § 71-5-116(c)(2). This release is not a waiver of the right of the State of Tennessee to pursue criminal or civil penalties if fraud or abuse is found to exist pursuant to Tenn. Code Ann. § 71-5-2601, et seq.

This document is only relevant to TennCare's claim against the Decedent's probate estate. It does not apply to any Special Needs Trusts, Pooled Special Needs Trust, Qualified Income Trusts, or any other type of trust that contains a Medicaid payback provision. If you need a payoff for this type of trust, you must contact TennCare at 844-629-0941, 2 at prompt, or via email at estate.recovery@tn.gov. Please provide the Decedent's death certificate and copy of the trust when making such a request.

Sincerely,

Joan Jackson
TennCare RFR Processing Unit