Karen Johnson Davidson County
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EFILED 12/12/25 07:47 AM CASE NO. 25P2288 Joseph P. Day, Clerk

25P2288

WILL
OF
JULIA W. SANTOS

FILED
DEC 11 2025
JOSEPH P. DAY, Clerk
By _____ Deputy

I, JULIA W. SANTOS, declare that I am a resident of San Diego County, California, and that this is my last will. I hereby revoke all former wills and codicils.

ARTICLE ONE: Personal Declarations.

1.1 Family Members. I am married to HERNAN SANTOS, and all references in this will to my "husband" shall be to HERNAN SANTOS I have two children, whose names and dates of birth are:

ANTONIO WHITE SANTOS, born September 27, 1998
BO WHITE SANTOS, born February 8, 2001
ELIANA WHITE SANTOS, born January 27, 2006

All references in this will to "my child" or "my children" or any similar term shall mean and be limited to these children and any other children hereafter born to or adopted by me. I have no other children, living or deceased.

1.2 Family Trust. All references in this will to the "Family Trust" shall mean the trust entitled the "Santos Family 2006 Trust," of which my husband and I are the trustors and trustees, established earlier this day and bearing the same date as this will.

1.3 Heirs Included. Except as otherwise provided in this will, I have intentionally omitted to provide herein for any of my heirs living at the date of my death.

ARTICLE TWO: Property Subject to Will. I intend by this will to dispose of my separate property, if any, and all of the community property of my husband and me, including my interest and his interest therein. I request that my husband elect to subject his one-half (½) interest in our community property (other than property specifically given outright to him under this will) to the terms of this will, by means of either subjecting such community property interest to administration in my estate within the time provided by law, or by electing to have such community property interest transferred directly to the trustee of the Family Trust. If my husband shall not make the foregoing election, then all provisions of this will for the benefit of my

husband shall nevertheless be carried into effect with respect to all property remaining subject thereto.

ARTICLE THREE: Gift of Entire Estate. I give my entire estate to the then acting trustee of the Family Trust, to be added to, administered and distributed as a part of the trust, according to the terms of the trust on the date of my death, giving effect to any amendments thereafter made in accordance with the terms of the trust by the exercise of a power of amendment, appointment, withdrawal, or otherwise.

ARTICLE FOUR: Payment of Taxes. The Family Trust contains provisions for the payment of estate, inheritance, and other death taxes. I direct that such provisions be followed.

ARTICLE FIVE: Nomination of Fiduciaries.

5.1 Appointment of Executor. I appoint HERNAN SANTOS as executor of this will. If HERNAN SANTOS for any reason fails to act as executor, I appoint PAUL WHITE as executor. If PAUL WHITE for any reason fails to act as executor, I appoint MARGARET SANTOS as executor.

5.2 Nomination of Guardians. If at the time of my death any of my children are minors and require a guardian, I nominate ENRICO SANTOS and MARGARET SANTOS as guardians of the person of my minor child or children. If ENRICO SANTOS and MARGARET SANTOS fail to qualify or cease to act as guardians of the person of my minor child or children, I nominate KARINA SANTOS HULL as guardian of the person of my minor child or children. I nominate the trustee of the Family Trust as guardian of the estate of my minor child or children.

5.3 Bond. No bond shall be required of any individual named as a fiduciary in this will, whether such individual is acting alone or with another.

5.4 Singular Includes Plural. As used in this will, reference to a single fiduciary shall be deemed to include multiple fiduciaries whenever the context so indicates.

ARTICLE SIX: Powers of Executor. As used in this article, the term "executor" refers to any executor or administrator (or any combination thereof including co-executors and co-administrators) under this will. Subject to the foregoing sentence, the executor shall have the following powers:

6.1 Authority to Sell or Lease. To sell or lease property of my estate, with or without notice, subject to such confirmation of court as may be required by law.

6.2 Tax Elections. To determine whether any or all of the expenses of administration of my estate shall be used as federal estate tax deductions or as federal income tax deductions and shall select the valuation date for federal estate tax purposes. No beneficiary under this will, whether an income beneficiary or remainderman of any trust, or other beneficiary, shall have any right to recoupment or restoration of any loss the beneficiary suffers as a result of the use of such deductions for one or the other of these purposes. The executor may, however, in the executor's absolute discretion, make adjustments between principal and income as the executor shall deem appropriate.

6.3 Permissible Investments. To invest and reinvest any surplus moneys of my estate in every kind of property, real, personal, or mixed, and every kind of investment, specifically including, but not by way of limitation, corporate obligations of every kind, stocks, preferred or common, shares of investment trusts, investment companies, common trust funds, mutual funds, and mortgage participations, which persons of prudence, discretion and intelligence acquire for their own account.

6.4 Partition on Distribution. On any preliminary or final distribution of the property in my estate, to partition, allot and distribute my estate in undivided interests or in kind, or partly in money and partly in kind, and pro rata or otherwise, at valuations determined by the executor, and to sell such property as the executor may deem necessary to make division or distribution.

6.5 Continuation of Business. To continue the operation of any business belonging to the estate for such time and in such manner as the executor may deem advisable and for the best interests of the estate, or to sell or liquidate the business at such time and on such terms as the executor may deem advisable and for the best interests of the estate. Any such operation, sale, or liquidation by the executor, in good faith, shall be at the risk of the estate and without liability on the part of the executor for any resulting losses.

6.6 Distribution Directly to Beneficiary. To make an outright distribution of property of the estate to the beneficiary thereof (rather than distribute such property to the trustee of the Family Trust) where said property is given by the terms of this will to the trustee of the Family Trust, which trust provides therein for outright

distribution of said property to the beneficiary, if the trustee of said trust directs the executor to do so.

6.7 Authority to Apportion Debts. While my husband shall serve as executor, he shall have the power to allocate responsibility for debts of the estate between my husband individually and the estate (subject to approval of the probate court as an allocation substantially protecting the rights of all persons interested in the estate) as fully as an executor other than my husband could agree with my husband to do so, and no beneficiary shall have any rights to recoupment of any loss resulting therefrom.

6.8 The Survivor's Trust as Marital Deduction Trust. The Survivor's Trust established under the Family Trust is intended to be eligible to qualify as a marital deduction trust under Internal Revenue Code Section 2056(b)(5) and the provisions of said trust shall be interpreted so that it will be eligible in accordance with said law and applicable regulations.

ARTICLE SEVEN: Independent Administration of Estates Act. My executor may act under the Independent Administration of Estates Act.

ARTICLE EIGHT: Significance of Headings. Titles and headings contained herein are used for ease of reference only and shall not be deemed to govern, limit, modify or in any manner affect the scope, meaning or intent of the provisions herein.

I subscribe my name to this instrument at San Diego, California, on November 13, 2006.

Julia W. Santos

JULIA W. SANTOS

The foregoing instrument, consisting of five (5) pages, including the page on which our signatures appear, was at the date hereof by the testator signed as and declared to be her will, in the presence of us who, at her request and in her presence, and in the presence of each other, have subscribed our names as witnesses thereto. Each of us observed the signing of this will by the testator and by the other

subscribing witness and knows that each signature is the true signature of the person whose name was signed.

Each of us is now more than 18 years of age and a competent witness and resides at the address set forth after his or her name.

We are acquainted with the testator. At this time, she is over the age of 18 years, and to the best of our knowledge she is of sound mind and is not acting under duress, menace, fraud, misrepresentation, or undue influence.

We declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on November 13, 2006, at San Diego, California.

_____ residing at 3111 Camino del Rio North, #400
Linda C. Schumacher San Diego, California 92108

_____ residing at 3111 Camino del Rio North, #400
San Diego, California 92108

M. O'Brien
Print Name

STATE OF TENNESSEE

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IN RE: ***JULIA W SANTOS***

Docket No: ***25P2288***

I, JOSEPH P. DAY, Clerk of the Circuit Court for Davidson County, in the State aforesaid, do hereby certify that the foregoing is a true and correct copy of the document heretofore entered in the above styled case on December 12, 2025 in the Seventh Circuit Court for Davidson County, Tennessee, as same remains of record in the Minutes of said Court.

IN TESTIMONY WHEREOF, I hereunto subscribe my name and affix the seal of said Court, at office, in Nashville, on December 12, 2025.

JOSEPH P. DAY CIRCUIT COURT CLERK

JOSEPH P. DAY, Clerk,

By: _____ ***Deputy Clerk***

Tennessee Certification of Electronic Document

I, Sara B. Lederman, do hereby make oath that I am a licensed attorney and/or the custodian of the original version of the electronic document tendered for registration herewith and that this electronic document is a true and exact copy of the original document executed and authenticated according to law on 12/12/25 (date of document).

Sara B. Lederman
Affiant Signature

12/17/2025
Date

State of Tennessee
County of Davidson

Sworn to and subscribed before me this 17th day of December, 2025

Jennifer L. Wheeler
Notary's Signature

MY COMMISSION EXPIRES: 11.8.29

JENNIFER WHEELER
STATE OF TENNESSEE NOTARY PUBLIC
COUNTY OF DAVIDSON
NOTARY'S SEAL