STATE OF TENNESSEE

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Karen Johnson
Batch # 1438641
06/26/2026 01:56:09 PM
Fees: $62.00 Taxes: $0.00
Davidson County
WILL
12 pgs
20260626-0058122

IN RE: ***ROSWITHA R WILKERSON***

Docket No: ***26P993***

I, JOSEPH P. DAY, Clerk of the Circuit Court for Davidson County, in the State aforesaid, do hereby certify that the foregoing is a true and correct copy of the document heretofore entered in the above styled case on June 3, 2026 in the Seventh Circuit Court for Davidson County, Tennessee, as same remains of record in the Minutes of said Court.

IN TESTIMONY WHEREOF, I hereunto subscribe my name and affix the seal of said Court, at office, in Nashville, on June 26, 2026.

JOSEPH P. DAY CIRCUIT COURT CLERK

JOSEPH P. DAY, Clerk,

By: Victor M. Prieto Salomon
Deputy Clerk

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26P993

FILED
JUN - 2 2026
JOSEPH P. DAY, Clerk
By _____ Deputy

LAST WILL AND TESTAMENT
OF
ROSWITHA R. WILKERSON

Prepared by:

LEA JOHNSON, ATTORNEY AT LAW
615 Main Street, M-5
Nashville, Tennessee 37206

615.678.1039

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LAST WILL AND TESTAMENT
OF
ROSWITHA R. WILKERSON

I, **Roswitha R. Wilkerson**, a resident of Nashville, Davidson County, Tennessee, do make, publish and declare this my Last Will and Testament, hereby revoking all prior Wills and Codicils heretofore made by me.

ITEM I
IDENTIFICATIONS AND DEFINITIONS

As used in this Will, the following identifications and definitions shall apply:

A. I am a widow. My Spouse, **Sammie Wayne Wilkerson**, predeceased me on June 6, 2024. I have one (1) Child, **Chad K. Wilkerson**. The terms "Child" and "Children" when referring to my Children shall only mean the Child named herein. These words shall be construed herein in the appropriate number and gender as the context requires.

B. In referring to any person, a word of one gender shall be deemed to include the other, and a reference to the singular shall include the plural, and vice-versa, if the context indicates that such a reading would be appropriate. In addition, if a successor Personal Representative or Trustee is appointed, then reference to the word "Personal Representative" or "Trustee" shall be deemed to refer to such successor Personal Representative or Trustee.

C. Throughout this my Last Will and Testament, the term "shall" is used in an imperative sense, and the term "may" is used in a permissive sense.

D. Throughout this my Last Will and Testament, the words "and" and "or" are used interchangeably to mean any one or more, or all, of the terms that are joined by these words, unless the context specifically indicates otherwise.

E. Throughout this my Last Will and Testament, the term "Internal Revenue Code" means the Internal Revenue Code of 1986, 26 United States Code §§ 1, et seq., as now existing and as amended from time-to-time hereafter (and any corresponding provisions of succeeding law).

F. Throughout this my Last Will and Testament, the term "Tennessee Code Annotated" means the official compilation of the statutes, codes, and session laws of the State of Tennessee of a public and general nature, as now existing and as amended from time-to-time hereafter (and any corresponding provisions of succeeding law).

ITEM II
APPOINTMENT OF PERSONAL REPRESENTATIVE AND TRUSTEE

The following provisions shall govern the appointment of the Personal Representative:

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A. I appoint my Child, **Chad K. Wilkerson**, as Personal Representative of this Will. If he does not survive me or is unwilling or unable to serve or continue to serve as such Personal Representative, then I appoint my friend, **Jessica H. Ford**, to serve as such Personal Representative. If **Jessica H. Ford** does not survive me or is unwilling or unable to serve or continue to serve as Personal Representative, then I appoint my nephew, **Jason P. Wilkerson**.

B. I direct that no inventory or other court accounting be required of my Personal Representative in accordance with Tennessee Code Annotated §§ 30-2-301 and 30-2-601.

C. Should a Trustee be required under this Will, the Personal Representative may select such Trustee in accordance with the provisions of the **ITEM entitled POWER TO ESTABLISH A SUPPLEMENTAL NEEDS TRUST**.

D. I direct that my Personal Representative and Trustee shall not be required to give any bond for the performance of their duties. Purchasers from, lenders to and others dealing with them shall not be required to inquire as to the occasion for such sale, loan or other transaction, nor to see to the application of the purchase, loan or other money or property. Written receipts and/or canceled checks retained by my Personal Representative and Trustee shall be good and sufficient discharges for the sum therein stated to have been received. Transfer agents and other persons dealing with my Personal Representative and Trustee may deal with them as if they were the sole owner of the property dealt with.

E. The Personal Representative and Trustee may from time to time receive reasonable compensation for their services. Any corporate Fiduciary shall be entitled to charge for fees and expenses in amounts consistent with those generally charged by reputable corporate Fiduciaries for such services in the area where such corporate Fiduciary is located.

F. In event that multiple Personal Representatives and/or multiple Trustees are serving, they are to serve jointly and the signatures of all then-serving Personal Representatives and Trustees are required in order to exercise the powers of such office, subject, however, to the following exceptions: if at any time there are two (2) or more persons serving in a co-Fiduciary capacity hereunder, then, by a sworn written statement, each such person may grant to the other(s) the power and authority to act alone and without the consent of the other person(s) for all purposes or for designated purposes hereunder; and, if at any time there are three (3) or more persons serving in a Fiduciary capacity hereunder, and if they are not in unanimous agreement as to any action hereunder, then they shall act by majority consent concerning the action in question. If there is an even number of Fiduciaries serving, and a deadlock should arise between them, any of the Fiduciaries, as appropriate, shall be entitled to apply to the court having jurisdiction over such Will or Trust to obtain an order to resolve such matter; which may include, but not be limited to, the appointment of a neutral Fiduciary for such purpose.

ITEM III
PAYMENT OF DEBTS, ADMINISTRATION EXPENSES, AND TAXES

A. I direct that all of my legally enforceable debts, (except debts secured by mortgages or other security instruments, which may be paid off or retained in the discretion of my Personal Representative),

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including funeral and testamentary expenses and expenses of my last illness, be paid as soon as may be convenient after my death. I further direct that all estate, inheritance and other taxes of the same nature (except any generation-skipping taxes imposed by the Internal Revenue Code or by any state) which are payable because of my death, including any interest or penalties thereon, with respect to the property comprising my estate for such tax purposes, whether or not such property passes under this Will and whether such taxes are payable by my estate or by any recipient or beneficiary of any such property, shall be paid entirely out of my Residuary Estate as an expense of administration and without apportionment, and with no right of reimbursement from any recipient or beneficiary of any such property.

B. My Personal Representative is specifically authorized, in my Personal Representative's discretion, to apply the proceeds from any insurance policies on my life which are payable to my estate in paying debts, expenses of administration and taxes, notwithstanding the provisions of any state law to the contrary; provided, however, that this provision shall not be construed so as to make the proceeds of any insurance subject to debts, taxes or expenses, or to waive the exemption as provided in Tennessee Code Annotated § 56-7-201, or successor provisions.

C. Costs of safeguarding, insuring, packing, and storing my tangible personal property before its distribution and of delivering each item to the place of residence of the beneficiary of the item may, in my Personal Representative's discretion, be deemed to be expenses of administration of my estate.

ITEM IV
TANGIBLE PERSONAL PROPERTY

I intend to prepare a signed and dated memorandum, as described in Tennessee Code Annotated § 32-3-115, setting forth my wishes concerning the distribution of certain items of my tangible personal property. It is my desire that my Personal Representative locate such signed and dated memorandum and distribute such items to the individuals designated as recipients in such memorandum. If, however, no such memorandum is found and identified as such by my Personal Representative within ninety (90) days after my death, then such memorandum shall be deemed null and void and all of my tangible personal property shall form part of my Residuary Estate. In addition, any tangible personal property that is not listed on such memorandum or any tangible personal property that is listed on such memorandum and devised to a beneficiary who is not living at the time of my death and for whom no effective alternate provision has been made, shall form part of my Residuary Estate.

ITEM V
BEQUEST OF RESIDUARY ESTATE

A. If my Child, **Chad K. Wilkerson**, survives me, I give, devise, and bequeath to my Child all the rest, residue, and remainder of my property, real, personal, and mixed, tangible and intangible, of whatever kind and character, and wheresoever located, including the proceeds of any insurance policies payable to my estate or to my Personal Representative (in this Will referred to as my "Residuary Estate").

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B. Should my Child, **Chad K. Wilkerson**, not survive me, then I leave my entire Residuary Estate, in equal shares, to the following beneficiaries that survive me: my Grandchild, **Astrin Girard**, and my friend, **Jessica H. Ford**.

C. If at any time there is no person entitled to receive all or any part of my property, such property shall be distributed as follows: fifty percent (50%) shall pass as though I had died intestate, unmarried, a resident of Tennessee, possessed of such share and the remaining fifty percent (50%) shall pass as though my Spouse, **Sammie Wayne Wilkerson**, had died intestate, unmarried, a resident of Tennessee, possessed of such share.

ITEM VI
POWER TO ESTABLISH A SUPPLEMENTAL NEEDS TRUST

A. For the purposes of this **ITEM entitled POWER TO ESTABLISH A SUPPLEMENTAL NEEDS TRUST**, the "Fiduciary" shall mean Trustee or Personal Representative, as applicable under the circumstances.

B. After my death, the Fiduciary may obtain an order from a court of competent jurisdiction to amend or reform any trust or trust share created or to be created under this my Last Will and Testament or to create a trust from estate property to the extent necessary or reasonable to comply with my intent as stated in this **ITEM** and to comply with applicable Federal and State laws and regulations, as now or hereafter in effect, including, but not limited to, those pertaining to Supplemental Needs Trusts. The Fiduciary's authority hereunder is to be exercised only in his/ her fiduciary capacity and may not be used to enlarge or shift any beneficial interest except as an incidental consequence of the discharge of fiduciary duties, and in no event shall any amendment or reformation increase the class of beneficiaries.

C. If an individual beneficiary under this my Last Will and Testament or under any trust created at any point now or hereafter pursuant to such Last Will and Testament, has applied for or is receiving government assistance that is based on financial eligibility requirements, or if the Fiduciary reasonably anticipates that a beneficiary may need such government assistance in the future (the "Special Beneficiary"), the Fiduciary may in his/ her sole and absolute discretion petition the court to establish a third-party discretionary nonsupport spendthrift supplemental needs trust or other relief as is appropriate, and pending a ruling by the court, withhold the trust or estate property, as applicable, otherwise distributable, in trust or otherwise, to such Special Beneficiary. Such established trust shall be referred to in this Last Will and Testament as the "Supplemental Needs Trust."

D. The Fiduciary shall then fund the Supplemental Needs Trust with the property as ordered by the court that would otherwise be held or distributed, in trust or otherwise. The Supplemental Needs Trust shall be subject to such limitations or restrictions as required by law.

E. The beneficial interest in such Supplemental Needs Trust shall in no way affect, except as may be ordered by the court from time-to-time, the Special Beneficiary's entitlement to Supplemental Security Income, Medicaid, Social Security, Veterans Administration, Medicare, TRICARE, CHAMPUS, disability, or other governmental benefits to elderly, handicapped, or disadvantaged persons (collectively referred to herein as "Governmental Assistance Benefits").

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F. To the extent not prohibited by law, and as ordered by the court, distributions from the Supplemental Needs Trust shall be made in the sole and absolute discretion of the Supplemental Needs Trust Trustee for the benefit of the Special Beneficiary; provided, however, that such Trustee shall consider the effect such distributions may have on the Special Beneficiary's Government Assistance Benefits.

G. To the extent so ordered by the court in establishing the Supplemental Needs Trust, the Fiduciary:

a. May select a Trustee and Successor Trustees, provided that any such Trustee is not the Special Beneficiary or the spouse of such Special Beneficiary;

b. Shall establish accounting requirements; and

c. Shall include all provisions determined to be reasonable and necessary by the Fiduciary after consultation with an attorney experienced in the field of Supplemental Needs Trusts.

H. To the extent that any right or power granted to the Special Beneficiary under this my Last Will and Testament would interfere with the creation of this Supplemental Needs Trust or the Special Beneficiary's receipt of Government Assistance Benefits, such right or power shall be null and void as to such Special Beneficiary.

I. In no event shall this power of amendment or reformation be construed or exercised in a manner as to bestow upon the Fiduciary a general power of appointment, as that term is defined under Internal Revenue Code § 2041(b) or such successor provision, as applicable.

ITEM VII
POWERS OF FIDUCIARIES

A. My Personal Representative and Trustee shall have all the powers enumerated in Tennessee Code Annotated §35-50-110, and the introductory paragraph and all subparagraphs thereof, which to the extent not inconsistent with the express provisions hereof are hereby incorporated herein by reference as fully as though copied herein verbatim, except that subparagraphs 1 through 4 of such Section shall apply only to my Personal Representative.

B. I hereby authorize my Personal Representative to create accounts such as those allowed under the Uniform Transfers to Minors Act, as now or hereafter in effect in Tennessee, or successor or similar statutes allowing creation of accounts.

C. The Fiduciaries shall be authorized to maintain funds on deposit, whether as checking or savings accounts, certificates of deposit, money market accounts, or otherwise, in any banking institution, the deposits of which are insured by the Federal Deposit Insurance Corporation, or similar government-sponsored insurance in the future, regardless of whether the amount of such funds so deposited may exceed the amount of such insurance available at such banking institution.

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D. The Fiduciaries shall have the right, consistent with the provisions of Tennessee Code Annotated §35-3-117, and regardless of any other provisions of this Will or of any law, now or hereafter in effect, to invest in any form of assets or investments, including, but not limited to, stocks, bonds, mutual funds, money market accounts and real and personal property. The Trustee shall have the right to retain any assets, including without limitation real property, notes, deeds of trust or mortgages, distributed into the Trust or arising from such assets distributed into the Trust, regardless of whether such assets would otherwise fit the criteria for inclusion in a trust.

E. I recognize that my Personal Representative or a Trustee may not be a professional Fiduciary and in order to induce such person to serve in such capacity, I hereby direct that the assets of the Estate, and any Trust of which such person is a Trustee, be used to indemnify and hold my Personal Representative, or such Trustee, harmless with respect to any and all acts, except for fraud or bad faith of such person, in connection with: (i) the administration of my Estate, or any Trust or Trust Share held hereunder, or (ii) the investment of the assets with respect to my Estate, or any Trust or Trust Share.

F. My Personal Representative and any Trustee shall have the power to hire persons, including accountants, attorneys, auditors, investment advisors, or other agents, even if they are associated or affiliated with my Personal Representative or Trustee, to advise or assist my Personal Representative or Trustee in the performance of administrative duties. This power shall include, but not be limited to, attorneys, accountants or other professionals who may be partners of or associates with my Personal Representative or Trustee in the practice of law, accounting or other professions.

G. Whenever under this Will, any Fiduciary, including a Personal Representative or Trustee, is granted the right to take action in such Fiduciary's "discretion", then such "discretion" shall mean the discretion of such Fiduciary, except as limited by the specific language of this Will and specific provisions of law applicable to such decisions. It is my intention that the term "discretion" as used herein shall be interpreted as broadly as possible, except as limited by the specific language of this Will and specific provisions of law applicable to such decisions.

H. The powers granted to a Personal Representative or Trustee under this Will, including, without limitation, powers to distribute or accumulate income and to encroach upon principal, shall not constitute a general power of appointment. The powers granted to a Personal Representative or Trustee under this Will, including, without limitation, powers to distribute or accumulate income and to encroach upon principal, shall not include any power which would cause the inclusion of any of such income or principal in the gross estate of such Personal Representative or Trustee pursuant to Sections 2036, 2037, 2038 or 2041 of the Internal Revenue Code. No Personal Representative or Trustee shall have the right under this Will to participate in any decision to distribute or accumulate income or to encroach for the benefit of such Personal Representative or Trustee, the creditors of such Personal Representative or Trustee, the estate of such Personal Representative or Trustee, the creditors of the estate of such Personal Representative or Trustee, or to satisfy the legal obligations of such Personal Representative or Trustee. Further, no Personal Representative or Trustee shall participate in any decision to distribute or accumulate income, or to encroach, for the benefit, or to satisfy the legal obligations of support, of such Personal Representative or Trustee.

I. If at any time any Fiduciary is uncertain as to the interpretation of this document, as to such

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Fiduciary's authority under this document, as to the appropriate actions to take or any other matter arising in such Fiduciary's administration (whether or not involving the Fiduciary's discretion), the Fiduciary shall have the authority to file appropriate pleadings, at the expense of the Estate or Trust, as applicable, in the court having jurisdiction of such estates or trusts to obtain a decision by such court as to any such matter.

J. At any time when it shall become necessary to divide assets between any of the beneficiaries herein named, or within any Trust or Trust Share created herein, or to distribute any of said assets, such division or distribution shall be made in such manner as the Personal Representative or Trustee, as the case may be, deems proper and may be made in cash or in kind, or partly in cash and partly in kind. The judgment of the Personal Representative or Trustee, as the case may be, on the relative value of assets shall be binding and conclusive on all parties interested. Further, in making distribution of assets the Personal Representative or Trustee, as the case may be, shall not be required to distribute a particular asset pro rata to all beneficiaries entitled to receive a distribution, and the Personal Representative or Trustee, as the case may be, may make division and distribution of assets without regard to the basis of such assets for Federal or State income tax purposes.

K. Any Trust created under this Will is created in the State of Tennessee. The laws of the State of Tennessee shall govern the validity, construction, and interpretation of its provisions, the validity of the Trust or Trust Shares created herein, and the administration of the accounting for such Trust or Trust Shares for so long as the Trustee does not change the situs of this Trust (or any Trust Share created herein) to another state.

L. My Fiduciaries are authorized and requested, but not required, to exercise their discretion to minimize the income taxes payable on the income received by the estate or trust, or its beneficiaries, as applicable.

M. Without limiting the general grant of authority and power to my Personal Representative in my Will, I grant to my Personal Representative any and all authority, power and access to any and all of my digital assets, including but not limited to documents, photographs, music, videos, movies, notes, records, memoranda, electronic communications and other information, data and records of all types, kinds and formats (collectively my "Digital Estate") stored on any Device or in any server or in the "cloud" or elsewhere. My Personal Representative may access, manage, transfer, deactivate, delete and take any and all other actions without limitation regarding my Digital Estate. My Personal Representative is also granted all authority, power and access over and to any digital and/or electronic device or equipment (collectively "Device") owned or used by me and may access any and all of my Digital Estate on any Device. By granting my Personal Representative this authority, power and access over my Digital Estate and any Device, I expressly provide that my Personal Representative:

a. has the same authority, power and access as I have;

b. has my lawful consent as an account holder or authorized user; and

c. is authorized as a user of any account, Device or other repository of my Digital Estate.

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ITEM VIII
MISCELLANEOUS

A. Any beneficiary under this my Last Will and Testament must survive me by thirty (30) days in order to be deemed to have survived me.

B. I direct pursuant to Tennessee Code Annotated § 31-2-103 that any interests in real property which I may own at my death be administered as part of my estate subject to the control of my personal representative, who shall have full power to grant, bargain, sell, convey, lease, encumber, manage, and otherwise deal in any lawful manner with said real property at any time during the administration of the estate, in the discretion of my personal representative, without the approval or joinder of any beneficiary and without the necessity of any person or entity looking to the application of any proceeds that may or might result from any acts of my personal representative in the premises; provided, however, that the provisions of this **Paragraph B** shall not have the effect of revoking or varying any written agreement entered into during my lifetime as to the ownership, use, descent or rights in or to, any real property.

C. Any Trust herein created shall be a spendthrift trust to the full possible extent allowed by law. I direct that no part of any Trust herein created, nor the income therefrom, is to be subject to execution or other legal process for any obligation of any beneficiary or subject to the claims of creditors of any beneficiary in any manner, nor shall any beneficiary have the power to sell or mortgage or encumber same, or any part thereof, nor anticipate the same, nor any part thereof, by assignment or otherwise. Likewise, no Fiduciary hereunder shall be required to exercise any discretion herein granted to satisfy any obligation of any beneficiary to any third party.

D. If a gift is completely or partially destroyed by virtue of a casualty that is insured against, then the beneficiary of that gift shall receive the insurance proceeds recovered as a substitute for that gift, if that gift is completely destroyed; or the damaged property and the insurance proceeds recovered, if that gift is partially destroyed.

E. If any of the provisions or directions of this my Last Will and Testament fail or are held to be ineffectual or invalid for any reason, then it is my desire that no other portion or provision of this my Last Will and Testament be invalidated, impaired or affected thereby, but that this my Last Will and Testament shall be construed as if that invalid provision or direction had not been contained therein.

F. The captions used in this my Last Will and Testament are inserted only as a matter of convenience and for reference and in no way define, limit or describe the scope of this my Last Will and Testament or the intent of any provision hereunder.

G. The laws of the State of Tennessee shall govern this Last Will and Testament.

R. W.

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IN WITNESS WHEREOF, I have hereunto set my hand to this my Last Will and Testament, this 23. day of Sept., 2024.

Roswitha Wilkerson

Roswitha R. Wilkerson

Signed, sealed, published and declared by **Roswitha R. Wilkerson**, being of sound mind and disposing memory, as and for Roswitha R. Wilkerson's Last Will and Testament, including this page, in the presence and sight of us, present at the same time, who at Roswitha R. Wilkerson's request, in Roswitha R. Wilkerson's presence and sight, and in the presence and sight of each other, have subscribed our names as attesting witnesses on the day and year last written above.

Witness

615 Main Street

Address

Nashville, TN, 37206

City, State Zip

Witness

615 Main Street

Address

Nashville, TN 37206

City, State Zip

R.R.

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AFFIDAVIT

STATE OF TENNESSEE
COUNTY OF DAVIDSON

Devin Kern and Taylor Ezell, after being duly sworn according to law, each depose and say the following:

1. The witnesses are adult citizens of Davidson County and Davidson County, Tennessee respectively;

2. The witnesses have witnessed the execution of the last will and testament of Roswitha R. Wilkerson, dated 9/23/2024 to which this affidavit is attached;

3. This affidavit is being made at the request of Roswitha R. Wilkerson and pursuant to the provisions of Tennessee Code Annotated § 32-2-110;

4. The witnesses' signatures are affixed to the last will and testament of Roswitha R. Wilkerson;

5. The witnesses signed or affixed the witnesses' signatures to the last will and testament of Roswitha R. Wilkerson at Roswitha R. Wilkerson's request and in Roswitha R. Wilkerson's presence and sight, and in the presence and sight of each other, at the place and on the date that is recited in Roswitha R. Wilkerson's last will and testament;

6. Roswitha R. Wilkerson signed said paper writing as and for Roswitha R. Wilkerson's last will and testament in the witnesses' presence and sight;

7. At the time the witnesses witnessed Roswitha R. Wilkerson's last will and testament, Roswitha R. Wilkerson was, in the witnesses' opinion, of sound mind, memory and understanding and not under any restraint or in any respect incompetent to make a last will and testament; and

8. The annexed last will and testament of Roswitha R. Wilkerson was examined by the undersigned witnesses at the time this affidavit was made.

Devin Kern
Witness

Taylor Ezell
Witness

STATE OF TENNESSEE
COUNTY OF DAVIDSON

Severally subscribed and sworn to before me this 23 day of September, 2024.

Lea Johnson
NOTARY PUBLIC

My Commission Expires:

LEA JOHNSON
STATE OF TENNESSEE NOTARY PUBLIC
DAVIDSON COUNTY
My Commission Expires 01-06-2025