Owners:	Prepared by:
Richard Lee Morgan 8209 Luree Lane Hermitage, TN 37076	Toni Waynick Rutgerson Attorney at Law 200 Nashboro Boulevard PO Box 17116 Nashville, TN 37217
Send tax notice to: Richard Lee Morgan 8209 Luree Lane Hermitage, TN 37076	Map and Parcel No.: 075 14 0 025.00

AFFIDAVIT OF HEIRSHIP (REAL ESTATE)

Karen Johnson Davidson County
Batch# 1452423 AFFIDAVITH
07/29/2026 10:53:30 AM 5 pgs
Fees: $27.00 Taxes: $0.00
20260729-0069682

STATE OF TENNESSEE
COUNTY OF DAVIDSON

Comes now the affiants, Billy Joe Davis, II and Billy Joe Davis, III, being first duly sworn according to law, and being of lawful age, and pursuant to T.C.A. § 30-2-712, hereby swear to the following of the affiants' own free will and based upon the affiants' personal knowledge and familiarity having been a neighbor/known the family for many years:

1. Connie Worrell Morgan, a resident of Davidson County, Tennessee, who died intestate on December 7, 2022 as evidenced by a copy of the death certificate attached hereto as *Exhibit A*, held a fee simple interest in the following described real property ("Property"):

> Land in Davidson County, Tennessee, being Lot No. 95 on the Plan of Hermitage Estates, of record in Book 3300, pages 70 and 71, Register's Office for said County.
>
> Said Lot No. 95 fronts 75 feet on the west side of Luree Lane and extends back 224.5 feet on the south line and 235.35 feet on the north line to a dead line in the rear on which it measures 100 feet.
>
> Being the same property inherited by Connie Worrell Morgan from Mamie York Worrell (also known as Mamie Elizabeth York Worrell) as referenced in the Affidavit of Inheritance of record as Instrument No. 20080923-0096658.
>
> <u>This is improved property commonly known as:</u>
> **8209 Luree Lane**
> **Hermitage, TN 37076**

2. Connie Worrell Morgan left no probate estate to be administered.
3. A release from the Bureau of TennCare was received and is attached hereto as *Exhibit B*.

4. Connie Worrell Morgan had no issue at the time of her death.
5. Connie Worrell Morgan had no predeceased children.
6. Connie Worrell Morgan was married to Richard Lee Morgan at the time of her death.
7. By operation of law, at the death of Connie Worrell Morgan, title to the Property was vested as follows:

Richard Lee Morgan, an undivided, fee simple interest

Further, affiant sayeth naught.

Billy Joe Davis II

BILLY JOE DAVIS, II

CHRIS FITE
STATE OF TENNESSEE NOTARY PUBLIC
WILSON COUNTY

SWORN TO AND SUBSCRIBED BEFORE ME this 24th day of July, 2026.

Notary Public
My Commission Expires:

STATE OF TENNESSEE
COUNTY OF Wilson

Before me, a Notary Public, duly appointed, commissioned and qualified in and for the State and County aforesaid, personally appeared Billy Joe Davis, II, the within named affiant, with whom I am personally acquainted or proved to me on the basis of satisfactory evidence to be the person described in the foregoing, who signed, sealed and delivered the foregoing instrument in my presence, and who, upon oath, acknowledged that he executed the foregoing instrument for the purposes therein contained as his free act and deed.

SWORN TO AND SUBSCRIBED BEFORE ME this 24th day of July, 2026.

Notary Public
My Commission Expires: 3-20-28

CHRIS FITE
STATE OF TENNESSEE NOTARY PUBLIC
WILSON COUNTY

Further, affiant sayeth naught.

BILLY JOE DAVIS, III

SWORN TO AND SUBSCRIBED BEFORE ME this 24th day of July, 2026.

Notary Public

My Commission Expires; 3-20-25

CHRIS FITE STATE OF TENNESSEE NOTARY PUBLIC WILSON COUNTY

STATE OF TENNESSEE
COUNTY OF Wilson

Before me, a Notary Public, duly appointed, commissioned and qualified in and for the State and County aforesaid, personally appeared Billy Joe Davis, III, the within named affiant, with whom I am personally acquainted or proved to me on the basis of satisfactory evidence to be the person described in the foregoing, who signed, sealed and delivered the foregoing instrument in my presence, and who, upon oath, acknowledged that he executed the foregoing instrument for the purposes therein contained as his free act and deed.

SWORN TO AND SUBSCRIBED BEFORE ME this 24th day of July, 2026.

Notary Public
My Commission Expires: 3-20-25

CHRIS FITE STATE OF TENNESSEE NOTARY PUBLIC WILSON COUNTY

CERTIFICATION

I, Toni Rutgerson, do hereby make oath that I am a licensed attorney or the custodian of the original version of the electronic document tendered for registration herewith and that this electronic document is a true and exact copy of the original document executed and authenticated according to law on the 27 day of July, 2026.

Affiant Signature Date 7/27/26

State of Tennessee;
County of Davidson
Sworn to and subscribed before me on this 27 day of July, 2026.

Notary Public
My Commission Expires:

REBECCA R. WAYNICK STATE OF TENNESSEE NOTARY PUBLIC WILSON COUNTY MY COMMISSION EXPIRES MARCH 6, 2027

STATE OF TENNESSEE
Office of Vital Records

ExhibitA

TENNESSEE DEPARTMENT OF HEALTH
CERTIFICATE OF DEATH

STATE FILE NUMBER 2022 080406

1. Decedent's Legal Name: CONNIE WORRELL MORGAN			2. Sex: FEMALE	3. Date of Death: 12/07/2022
4. Time of Death (Approx.): 21:28	5a. Age: 68	6. Date of Birth: [redacted]1954	7. Birthplace: NASHVILLE, TN	
8a. Place of Death: HOSPICE FACILITY				
8b. Facility Name: THE RESIDENCE/ALIVE HOSPICE		8c. City or Town: NASHVILLE		8d. County of Death: DAVIDSON
9. Marital Status: MARRIED	10. Surviving Spouse (name prior to first marriage): RICHARD LEE MORGAN	11a. Decedent's Usual Occupation: YOUTH SERVICE WORKER		11b. Kind of Business/Industry: TN SCHOOL FOR THE BLIND
12. Social Security Number: [redacted]6394	13a. Residence-State or Foreign Country: TENNESSEE	13b. County: DAVIDSON		13c. City or Town: HERMITAGE
13d. Street and Number: 8209 LUREE LANE		13e. Inside City Limits?: YES	13f. Zip Code: 37076	14. Was Decedent ever in US Armed Forces?: NO
15. Decedent's Education: SOME COLLEGE CREDIT, BUT NO DEGREE	16. Decedent of Hispanic Origin?: NO, NOT SPANISH/HISPANIC/LATINO	17. Decedent's Race: WHITE		
18. Father's Name: CLYDE WORRELL		19. Mother's Name Prior to First Marriage: MAMIE ELIZABETH YORK		
20a. Informant's Name: RICHARD MORGAN	20b. Relationship to Decedent: HUSBAND	20c. Mailing Address: 8209 LUREE LANE, HERMITAGE, TN 37076		
21a. Method of Disposition: CREMATION		21b. Place of Disposition: MIDDLE TN CREMATION CENTER	21c. Location: MOUNT JULIET, TN	
22a. Signature of Funeral Director: ▶ /e/ TRACEY BOND		22b. License Number: 3930	22c. Signature of Embalmer: ▶ /e/ HUDSON LONG	22d. License Number: 20814
23a. Name and Address of Funeral Home: BOND MEMORIAL CHAPEL, 1098 WESTON DR, MOUNT JULIET, TN 37122				23b. License Number: 1041
24. Registrar's Signature: ▶ /e/ EDWARD G BISHOP III		25. Date Filed: 12/09/2022		

26. Certifier

26a. ☒ PHYSICIAN – TO THE BEST OF MY KNOWLEDGE, DEATH OCCURRED AT THE DATE, TIME, AND PLACE, AND DUE TO THE CAUSE(S) AND MANNER STATED.
26b. ☐ MEDICAL EXAMINER – ON THE BASIS OF EXAMINATION AND/OR INVESTIGATION, IN MY OPINION, DEATH OCCURRED AT THE DATE, TIME, AND PLACE, AND DUE TO THE CAUSE(S) AND MANNER STATED.

27a. Certifier: ▶ /e/ LAURA THARPE	27b. License Number: 048448	27c. Date Signed: 12/08/2022
27d. Name and Address: LAURA THARPE 1718 PATTERSON STREET, NASHVILLE, TN 37203		

28. Part I. ENTER THE CHAIN OF EVENTS (DISEASES, INJURIES, OR COMPLICATIONS) THAT DIRECTLY CAUSED THE DEATH. DO NOT ENTER TERMINAL EVENTS SUCH AS CARDIAC ARREST, RESPIRATORY ARREST, OR VENTRICULAR FIBRILLATION WITHOUT SHOWING THE ETIOLOGY. ENTER ONLY ONE CAUSE ON A LINE.

		Approximate Interval: Onset to Death
IMMEDIATE CAUSE (Final disease or condition resulting in death). Sequentially list conditions, if any, leading to the cause listed on line a. Enter the UNDERLYING CAUSE (disease or injury that initiated the events resulting in death) LAST	a. [redacted]	
	b.	
	c.	
	d.	

Part II. OTHER SIGNIFICANT CONDITIONS CONTRIBUTING TO DEATH BUT NOT RESULTING IN THE UNDERLYING CAUSE GIVEN IN PART I

29a. Was an Autopsy Performed?: NO
29b. Were Autopsy Findings Available to Complete the Cause of Death?:

30. Manner of Death: NATURAL	31. Did Tobacco Use Contribute to Death?: YES	32. If Female: NOT PREGNANT WITHIN PAST YEAR	
33. If Transportation Injury, Specify:	33a. Date of Injury	33b. Time of Injury	33c. Injury at Work?
	33d. Place of Injury		
	33e. Describe How Injury Occurred		33f. Location of Injury

PH-1659E RDA 10112

14642137

I hereby certify the above to be a true and correct representation of the record or document on file in this department. This certified copy is valid only when printed on security paper showing the red embossed seal of the Tennessee Department of Health. Alteration or erasure voids this certification. Reproduction of this document is prohibited.

Tennessee Code Annotated 68-3-101 et seq., Vital Records Act of 1977

Edward G. Bishop III
State Registrar

Morgan McDonald, MD, FAAP, FACP
Commissioner

1 4 6 4 2 1 3 7

Date Issued: Dec-09-2022

CERTIFICATION OF VITAL RECORD

202607290069682

TN Division of TennCare

RFR PROCESSING UNIT
310 GREAT CIRCLE RD., 3W
NASHVILLE, TN 37243
Phone: (615) 741-0636, Fax (615) 413-1941
Email: RFR.TENNCARE@TN.GOV
#

February 27, 2023

Toni W. Rutgerson
PO Box 17116
Nashville, TN 37217

RE: Morgan, Connie Worrell Date of Death: 12/7/2022 SSN: xxx-xx-6394
Our File Number: 91215

Toni W. Rutgerson:

The referenced decedent did not receive TennCare Long-Term Services and Supports. Therefore, the State of Tennessee hereby releases the TennCare claim against this estate pursuant to Tenn. Code Ann. § 71-5-116(c)(2). This release is not a waiver of the right of the State of Tennessee to pursue criminal or civil penalties if fraud or abuse is found to exist pursuant to Tenn. Code Ann. § 71-5-2601, et seq.

This document is only relevant to TennCare's claim against the Decedent's probate estate. It does not apply to any Special Needs Trusts, Pooled Special Needs Trust, Qualified Income Trusts, or any other type of trust that contains a Medicaid payback provision. If you need a payoff for this type of trust, you must contact TennCare at 844-629-0941, 2 at prompt, or via email at estate.recovery@tn.gov. Please provide the Decedent's death certificate and copy of the trust when making such a request.

Sincerely,

Joan Jackson
TennCare RFR Processing Unit