STATE OF TENNESSEE

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IN RE: ***ANN M. REES***

Docket No: ***25P811***

Karen Johnson Davidson County
Batch# 1483627 WILL
10/13/2026 03:48:30 PM 15 pgs
Fees: $77.00 Taxes: $0.00
20261013-0094155

I, JOSEPH P. DAY, Clerk of the Circuit Court for Davidson County, in the State aforesaid, do hereby certify that the foregoing is a true and correct copy of the Order heretofore entered in the above styled case on April 23, 2025 in the Seventh Circuit Court for Davidson County, Tennessee, as same remains of record in the Minutes of said Court.

IN TESTIMONY WHEREOF, I hereunto subscribe my name and affix the seal of said Court, at office, in Nashville, on October 6, 2026.

JOSEPH P. DAY CIRCUIT COURT CLERK

JOSEPH P. DAY, Clerk,

By: _____
Deputy Clerk

* EFILED 04/23/25 09:46 AM CASE NO. 25P811 Joseph P. Day, Clerk

FILED
APR 22 2025
JOSEPH P. DAY, Clerk
By _____ Deputy

LAST WILL AND TESTAMENT

OF

ANN M. REES

This Instrument Prepared By
William L. Harbison
Sherrard & Roe, PLC
424 Church Street, Suite 2000
Nashville, TN 37219
615-742-4200

LAST WILL AND TESTAMENT

OF

ANN M. REES

I, ANN M. REES, a resident of Nashville, Davidson County, Tennessee, and a citizen of the United States, make, publish and declare this to be my Last Will and Testament, revoking all former Wills and Codicils made by me.

I am widowed, and have two children, Roy Whitaker Rees and Patricia Rees Roblin.

ARTICLE I.

APPOINTMENT OF FIDUCIARIES

1. Executors. I appoint my children, Roy Whitaker Rees and Patricia Rees Roblin, to be the Co-Executors of this my Last Will and Testament, and direct that no bond shall be required of my Co-Executors in any jurisdiction. If either of my said children shall be unwilling or unable to serve for any reason, then in such event I appoint the remaining child, to serve as alternate Executor of this Will, without bond.

2. Trustees. Under this will, property may pass in trust to my children's issue. I appoint my children, Roy Whitaker Rees and Patricia Rees Roblin, as Co-Trustees of any such trust under this Will, and direct that no bond shall be required of my Trustees in any jurisdiction. If either of my said children shall be unwilling or unable to serve for any reason, then in such event I appoint the remaining child to serve as sole Trustee, without bond.

ARTICLE II.

DISPOSITION OF ESTATE

1. Personal Effects. I give and bequeath certain items of my personal and household effects to those persons designated in a separate writing that may be in existence at the time of my death, which will be written entirely in my own handwriting and signed and dated by me, and which will describe the items and the legatees with reasonable certainty. If no separate writing or list is found and properly identified by my Co-Executors within sixty (60) days after my Co-Executors'

A.M.R.

qualification as such, it shall be presumed that no such separate writing exists, and any subsequently discovered separate writing or list shall be ignored. In the event any person named in such separate writing shall predecease me, then the bequest made to such person shall lapse and become null and void.

2. Remaining Personal Effects. I give and bequeath all of my personal and household effects that are not specifically bequeathed, including all jewelry and other articles of personal use, and any and all interests that I may have in furniture, furnishings, art, and household goods and equipment, together with any insurance policies thereon in as nearly equal shares as possible, to my children, Roy Whitaker Rees and Patricia Rees Roblin, if they survives me. If my son fails to survive me, then his share of such property shall be divided in equal shares and distributed one-half to his wife (if she was married to him at the time of his death) and one-half to my grandchildren, Lily Katherine Roblin and Rachel Alexandra Roblin, in as equal shares as may be practicable, in the discretion of my Executor. If my daughter fails to survive me, then her share shall be distributed to her children, Lily Katherine Roblin and Rachel Alexandra Roblin, in equal shares. The reasonable cost of packing, shipping and storing such personal property shall be charged against my estate as an expense of administration.

3. Farm. I give and devise and bequeath my farm in Christian County, Kentucky, consisting of approximately 104 acres, being also referred to as Map 180 13, in equal shares to my two children, Roy Whitaker Rees and Patricia Rees Roblin, if they survive me. If my son fails to survive me, then his share of such property shall go to my daughter, Patricia Rees Roblin, or if she is not living, to her issue, *per stirpes*. If my daughter fails to survive me, then her share shall be distributed to her children, Lily Katherine Roblin and Rachel Alexandra Roblin, or if either of them is not living, her share shall go to her issue *per stirpes*.

4. Residuary Estate. I give, devise and bequeath the rest, residue and remainder of my estate, real, personal or mixed, and wherever located, in two (2) equal shares, designated as Share 1 and Share 2, as follows:

A. Share 1 shall be distributed outright and free of trust to my son, Roy Whitaker Rees. If my son does not survive me, then all of Share 1 shall be divided in three equal shares and distributed one-third to his wife (if she is then living and was married to my son at the time of his death) and one-third to each of my grandchildren, Lily Katherine Roblin and Rachel Alexandra

A.M.R.

Roblin. If either of my grandchildren is not living, her share shall be distributed to the other grandchild. In all events, the share of any person under age twenty-five (25) shall be held in trust by my Trustees as provided in Article III of this Will.

B. Share 2 shall be distributed outright and free of trust to my daughter, Patricia Rees Roblin. At the time of execution of this Will, she has two children. If my daughter does not survive me, then all of Share 2 shall be distributed to her children, Lily Katherine Roblin and Rachel Alexandra Roblin, equally. If either of my grandchildren is not living, her share shall be distributed to the other grandchild. In all events, the share of any person under age twenty-five (25) shall be held in trust by my Trustees as provided in Article III of this Will.

6. Assets Passing Outside Will. I understand that certain assets, such as life insurance or retirement accounts, will pass upon my death outside of this Will, pursuant to beneficiary designations or joint ownership and hereby confirm those arrangements and understand that I have the right to change those at any time.

ARTICLE III.

TRUSTS FOR BENEFICIARIES UNDER TWENTY-FIVE (25) YEARS OF AGE

Whenever my Trustees are directed to hold any money or property under this Article for a beneficiary who is then under twenty-five (25) years of age, my Trustee shall hold such money or property in trust for that beneficiary until he or she becomes twenty-five (25) years of age and in the meantime use such part of the income and principal of the share of such person as the Trustees may deem necessary to provide for his or her health, education, maintenance and support. If such person should die before becoming twenty-five (25) years of age, the property held in trust shall be distributed *per stirpes* among his or her issue, if any, and if such person leaves no issue, his or her share shall be distributed among the other beneficiaries of my Will as if such person had not survived his or her parent's death, provided that this trust shall be subject to the provisions in a separate Article of this Will regarding the Rule Against Perpetuities.

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ARTICLE IV.

SUCCESSION OF TRUSTEES

1. Resignation of Trustee and Right of Appointment. Any Trustee serving hereunder may resign by giving thirty (30) days notice to the income beneficiaries. In the event of the resignation of the Trustee, the successor named in this Will shall serve. In the event there is no named successor able or willing to serve, then the Trustees may apply to a court of competent jurisdiction for leave to resign, for the appointment of a successor Trustee, and the judicial settlement of all accounts. Each of my children shall have the right to designate a successor trustee, by will or any other written instrument.

2. Successor Trustee. Any successor Trustee, other than a successor named in this Will or appointed by either of my children, shall be a qualified individual or a bank or trust company in the United States having trust assets under administration, in a fiduciary capacity, of One Hundred Million Dollars ($100,000,000) or more. Any notices hereunder shall be made by a written instrument, effective upon delivery. No successor Trustee shall be liable or responsible in any manner for any acts or defaults of any predecessor Trustee. A removed or resigning Trustee shall effect a transfer of assets within forty-five (45) days of such notice. Any Trustee appointed, by its acceptance of this Trust, shall be deemed to have agreed that, upon termination of the Trust or upon a change of Trustee, it will not impose a severance, succession or termination charge by reason of the discontinuance of its services as Trustee.

ARTICLE V.

DEBTS, ADMINISTRATION EXPENSES AND TAXES

1. Payment of Debts and Administration Expenses. My Co-Executors in their discretion may pay my legal debts, including funeral expenses, the cost of a suitable monument, unpaid charitable pledges (whether or not they are enforceable obligations of my estate), and costs of administration of my estate, and I hereby authorize my Co-Executors, in case of any claim made against my estate, to settle and discharge the same in the absolute discretion of my Co-Executors.

In the event any property or interest in property passing under this Will, or by operation of law, or otherwise by reason of my death shall be encumbered by a mortgage or a lien, or shall be pledged to secure any obligation (whether the property or interest in property so encumbered or

A.M.R.

pledged shall be owned by me jointly or individually), it is my intention that such indebtedness shall not mandatorily be charged to or paid by my estate, but that my Co-Executors shall have absolute discretion as to whether said indebtedness shall be paid either in whole or in part. I direct that the proceeds of my life insurance payable to my estate or my Co-Executors may, in the discretion of the Co-Executors, be used for the payment of debts or taxes.

2. Payment of Taxes. I direct that my Co-Executors pay as an expense of administration, without apportionment against the share of any beneficiary, all transfer, estate, inheritance, succession and other death taxes (including the supplemental estate tax on qualified plan benefits, but not including generation-skipping taxes), together with any interest or penalty thereon, payable by reason of my death, whether in respect of property passing under this Will or otherwise (exclusive of any tax imposed as a result of Sections 2036, 2041 or 2044 of the Internal Revenue Code, or a corresponding provision of state law). Any generation-skipping tax resulting from a transfer occurring under this Will shall be charged to the property constituting the transfer in the manner provided by applicable law, and any tax attributable to property included in my estate under Sections 2036, 2041 or 2044 of the Internal Revenue Code shall be apportioned against and paid by the persons in possession thereof or benefited thereby, in the manner provided by law.

ARTICLE VI.

POWERS AND DUTIES OF CO-EXECUTORS AND TRUSTEE

1. General Powers. I authorize my Co-Executors and Trustees (including any substitute or successor Executor or Trustee) in the exercise of all reasonable discretion with respect to all property, real and personal, at any time forming part of my estate or any trust, to exercise any or all of the powers set forth in Tennessee Code Annotated, Section 35-50-110, as amended, to the extent applicable, all of the provisions and powers of which are incorporated herein by reference as fully as if copied herein verbatim; provided, however, that my Co-Executors and Trustees shall not exercise any power in a manner inconsistent with the right to the beneficial enjoyment of the trust property accorded to a beneficiary of a trust under the general principles of the law of trusts. These powers (as set out in said statute on the date of execution of this Will) are granted, notwithstanding that said statute may be amended hereafter or repealed at the time of my death. The Trustees of any trust

A.M.R.

created by this Will shall have and may exercise any and all powers, privileges, immunities and exemptions conferred on my Executors under any Article of this Will, including the waiver of bond.

2. Authority to Administer Real Property. The Co-Executors shall have full authority and discretion to convey, improve, lease, encumber, or in any other manner deal with and administer any real property comprising an asset of my estate, without the approval of any court, the joinder of any beneficiary, or the disclosure of the identity of any beneficiary of my estate. Furthermore, for purposes of Tennessee Code Annotated, Section 31-2-103, all such real property shall be deemed to be personal property following my death, subject to sale by the Co-Executors, acting without joinder of any beneficiary, for the purpose of facilitating the distribution of my estate among the beneficiaries of this Will, as well as for the purpose of paying taxes, administrative expenses, and any other expenses or debts of my estate, without first being required to exhaust all other personal property of my estate.

3. Power to Allocate Assets. My fiduciaries shall, in their sole discretion, make reasonable allocations of the property comprising my estate without apportioning each individual asset in order to satisfy any bequest made herein, to fund any trust created herein, or to divide any trust into separate trusts or shares.

4. Administration of Trusts by Co-Executors. During the period of administration of my estate, my Co-Executors shall be fully authorized and empowered to exercise all of the powers and duties of the Trustees; and I direct that my Co-Executors shall do so in order that payments of income or principal for the benefit of the beneficiaries of my Will shall not be delayed pending the administration of my estate.

5. Distributions to Incapacitated Beneficiaries. If, pursuant to this Will, or the trusts established herein, any property shall be payable outright to a person who is a minor, or is under any other legal, mental or physical disability (an "incapacitated beneficiary"), my fiduciaries shall have the power, exercisable in their absolute discretion and without court approval, either to defer payment of such property, or to pay such property, in whole or in part, to an incapacitated beneficiary, to a parent, guardian, or conservator of an incapacitated beneficiary, to a custodian for an incapacitated beneficiary under a Transfers to Minors Act, or to any adult with whom an incapacitated beneficiary may reside. The recipient of such property, on behalf of an incapacitated beneficiary, shall not be required to furnish bond or file any accountings with respect to such

A.M.R.

property, unless my fiduciaries should direct otherwise; and the receipt of such property by the recipient shall discharge my fiduciaries from any further responsibility or liability with respect to such property. If my fiduciaries shall elect to defer payment of any such property, I authorize my fiduciaries to hold such property as trustees for the benefit of an incapacitated beneficiary, with all the powers given to my fiduciaries in this Will and by law, and to pay or apply so much, all, or none of the income and principal of such property for the benefit of an incapacitated beneficiary as my fiduciaries shall deem advisable. When an incapacitated beneficiary attains capacity, whether legal, mental or physical, the balance of such property then remaining shall be distributed to him or her. If an incapacitated beneficiary should die before attaining capacity, the balance of such property remaining at his or her death shall be distributed to his or her estate.

6. Administrative Powers and Duties.

(a) I relieve my Co-Executors and Trustees from the duty to file any inventory or accountings with any court.

(b) My Co-Executors, upon the request of one or more residuary beneficiaries of my estate, shall prepare an inventory of estate assets and an accounting of their disposition. My Trustees shall make reports from time to time, at least annually, to the beneficiaries of any trust created in this Will, showing in reasonable detail the assets of the trust estate which constitute principal, and the income therefrom, and amounts paid to or expended for each such beneficiary.

(c) My Trustees are authorized, but not required, to receive additional property from any source and to hold and administer such property as an integral part of any of the trust estates herein created. Notwithstanding the foregoing, if the inclusion ratio for federal generation-skipping transfer tax of the property to be added is different from the inclusion ratio of the trust estate, my Trustees shall be authorized to hold and administer the additional property as a separate trust with provisions identical to the trust established under this Will. In addition, my Trustees may, in the Trustees' sole discretion, decline to accept or accept and administer as a separate trust with provisions identical to the trust established under this Will, any property for which liability under the federal Comprehensive Environmental Response, Compensation, and Liability Act (CERCLA) or any similar federal or state law may be attributed in any manner.

A.M.R.

(d) My Trustees shall be entitled, in their discretion, to employ accountants, attorneys, investment advisors, or other institutions or persons, to assist in the administration and investment decisions for any trust created in this Will. The fees any person or institution employed by the Trustees in accordance with this paragraph may be paid from the income or principal of the trusts created hereunder, as the Trustees shall determine.

(e) Irrespective of any provision in this Will to the contrary, the Trustees, in the Trustees' sole discretion, may terminate any trust created under this Will if the trust estate, in the Trustees' opinion, shall be of an insufficient amount to justify its continuance. The Trustees may distribute the trust estate among the then income beneficiaries according to their respective shares, or the Trustees may purchase for and deliver to them such annuity policy or policies as the Trustees deem advisable, thereby terminating the trust. No beneficiary or remainderman shall question the action of the Trustees in terminating or failing to terminate the trust or any separate trust created hereunder, or the amount or manner of distribution.

7. Tax Elections and Consents.

(a) I am cognizant of the fact that the provisions of the Internal Revenue Code (and other applicable laws) in force at the time of my death, and applicable to my estate, may permit my Co-Executors to elect to claim certain administration and other expenses as deductions, either in the income tax returns of my estate or in the estate tax return. It is my desire that my Co-Executors elect to claim from time to time such expenses as deductions on the particular tax returns which, in my Co-Executors' opinion, should result in the smallest combined taxes being paid, irrespective of whether such expenses shall be payable from income or corpus; and my Co-Executors are directed not to make adjustments between income or principal, or between property interests passing to beneficiaries under my Will which may be substantially affected as a result of any election under this Article. It is my wish that such property interests as may be determined as a result of my Co-Executors' election under this Article shall be the interest such beneficiary shall receive. I exonerate my Co-Executors from all liability for any such election and direct that no beneficiary shall have any claim against my Executor or my estate by reason of the exercise of my Co-Executors' judgment in this respect.

A.M.R.

(b) My Co-Executors shall also be authorized, in my Co-Executors' discretion and without court approval, to allocate any federal exemptions from the federal generation-skipping transfer tax to any property with respect to which I am the transferor for purposes of this tax, regardless of whether such property is included in my probate estate, or to exclude any such property from such allocation. In this regard, I authorize, but do not direct, my fiduciaries to divide at any time any trust created under my Will into separate trusts, in order that the federal generation-skipping transfer tax inclusion ratio for each such trust shall be either zero or one.

8. Limitation on Individual Trustee. No individual Trustee shall have the right to participate in any decision regarding discretionary distributions of income or principal for his or her benefit, or for the benefit of any other individual to the extent that such discretionary distributions may directly or indirectly benefit the individual Trustee, the Trustee's creditors or estate, or the creditors of the Trustee's estate or to discharge any support or other legal obligation of the Trustee to the distributee.

ARTICLE VII.

MISCELLANEOUS PROVISIONS

1. References.

(a) Fiduciaries. All references in this Will to the "Co-Executors" and "Trustees" shall mean the Co-Executors and Trustees, respectively, named herein or any alternate or successor thereto. The foregoing terms are used for convenience, regardless of the gender or number of parties serving in such capacities, and such terms shall be read as the context shall require.

(b) Construction. Throughout this Will, the singular number shall be deemed to include the plural, the plural the singular, and the use of any gender shall be applicable to all genders, as the context may require. Paragraph headings are used for convenience only, and shall not be resorted to for interpretation of this Will. All references to the "Internal Revenue Code" shall mean the Federal Internal Revenue Code of 1986, as from time to time amended. If any portion of this Will is held to be void or unenforceable, the remainder shall nevertheless be carried into effect.

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2. Qualified Disclaimer. Any person entitled to receive property under the terms of my Will may disclaim all or any part of the property otherwise passing to him or her by complying with the statutory requirements of Section 2518 of the Internal Revenue Code, as amended, and the federal regulations thereunder, and Tennessee Code Annotated Section 31-1-103, as amended, or other applicable provisions of law. Unless otherwise provided herein, such disclaimed property shall be distributed pursuant to the terms of my Will as if the disclaiming person had predeceased me.

3. Interests of Beneficiaries Nonalienable. No disposition, charge, or encumbrance of either the income or principal of any trust created under this Will by the beneficiary thereof by way of anticipation shall be of any validity or legal effect or be in any way regarded by the Trustees, and such income or principal, or any part, shall not be subject to any claim of any creditor of any beneficiary. No part of either principal or income shall be subject to attachment, garnishment, execution, receivership or trustee's process; and in the event that any such process shall be served upon the Trustees, the right of any beneficiary, in respect of whose interest such process is attempted, to receive either income or principal shall terminate until such process shall be released and discharged. Provided, however, that the Trustees may make advances from either principal or income for the support, maintenance, health and education of such beneficiary as the Trustees, in the Trustees' sole discretion, may deem wise and proper under the circumstances.

4. Rule Against Perpetuities. No trust created hereunder shall remain unvested beyond twenty-one (21) years after the death of the last surviving child of mine or issue of a child of mine living at the date of my death. At such time, any trust created hereunder that is still in existence shall vest in the then income beneficiaries, irrespective of their ages, in the same proportion as they are then receiving or will become entitled to receive income when it is distributed. The share vested in a beneficiary pursuant to this subparagraph shall be distributed to him or her upon such beneficiary attaining the age set forth pursuant to the terms of such trust. Provided, however, if any beneficiary should die prior to receiving the principal vested in such beneficiary, then such principal shall be immediately distributed to such beneficiary's estate. It is my intent that all trusts established under this Will shall vest within the period permitted by the Tennessee Uniform Statutory Rule Against Perpetuities, and the provisions of this Will shall be construed and interpreted accordingly.

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IN TESTIMONY WHEREOF, I have hereunto subscribed my name to this my Last Will and Testament, consisting of eleven (11) pages, and on each page I have affixed my initials or my signature for better identification, this 20th day of November, 2002.

Ann M. Rees
ANN M. REES

The foregoing instrument was signed, sealed, published and declared by ANN M. REES (the "Testator"), to be the Testator's Last Will and Testament, in the presence of all of us at one and the same time, and we, at the request and in the presence of the Testator, and in the presence of each other, having hereunto subscribed our names as witnesses this 20th day of November ___, 2002.

WITNESS: Kim C. Engelman
ADDRESS: 110 Cedar Forest Drive
Smyrna, TN 37167

WITNESS: Chris J. Stockton
ADDRESS: 3323 Meadowhill Drive
Murfreesboro TN 37130

AMR
A.M.R.

STATE OF TENNESSEE)

COUNTY OF DAVIDSON)

AFFIDAVIT

On this day Kim C. Engelman and Chris Stockton personally appeared before me, the undersigned Notary Public, and after being duly sworn according to law, depose and say:

1. That they are more than eighteen (18) years of age.

2. That they witnessed the execution of the Last Will and Testament of ANN M. REES (the "Testator"), dated November 20, 2002, to which this affidavit is attached, and that this affidavit is being made at the request of the Testator.

3. That the Testator signed said paper writing as and for the Testator's Last Will and Testament in their sight and presence at one and the same time.

4. That their signatures are affixed to said Last Will and Testament, that they signed or affixed the same at the instance and at the request of the Testator and in the Testator's presence, and in the presence of each other, at the place and on the date recited in said Last Will and Testament.

5. That at the time they witnessed said Will, the Testator was, in their opinion, more than eighteen (18) years of age, of sound mind and disposing memory, and did not appear under any undue influence.

Kim C. Engelman

Chris Stockton

Subscribed and sworn to before me, this 20th day of November, 2002.

Sarah Gwaltney

My Commission Expires:

5-28-06



263720.01 0159-0001

CERTIFICATE OF AUTHENTICITY

I, William L. Harbison, hereby make oath that I am a licensed attorney and/or the custodian of the original version of the electronic document tendered for registration herewith and that this electronic document is a true and exact copy of the original document executed and authenticated according to law on November 20, 2002.

William L. Harbison

October 13, 2026

Date

STATE OF TENNESSEE)
COUNTY OF DAVIDSON)

Sworn to and subscribed before me this 13th day of October, 2026.

Notary Public

My Commission Expires: 5/8/29

